



Business Plan



Reciprocal Trade

– Mission Statement –



GDIH commits to provide expertise in bringing in new financial resources and structure to promote large corporation, private and public sector business development and to develop large scale infrastructure related projects globally. It will play a major role in supporting Asia, East European and Asian countries in their rapid economic development in the 21st century.

GDIH will assist large corporation and state-owned entities through our consulting services by providing turnkey support from consortium members and financial assistance from international banks, institutions and investors to develop joint ventures in the area of infrastructure development and help our partners and clients in harnessing the best in technology from around the world





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GDIH-YIRONG Accommodation For Foreign Trade and Government Relationship at Diaoyutai



In 1958, to host the visiting heads of state and government who were invited to take part in the 10th anniversary of the founding of P.R.C., the Chinese Government decided to build a state guesthouse on the site of the ancient Diaoyutai scenic spot which had a history of more than 800 years. The Guesthouse was completed on the eve of the National Day in 1959. Since then, Diaoyutai State Guesthouse had accommodated 1258 foreign heads of state and government by the end of Feb.2014. It is an important venue for Chinese leaders to conduct state and diplomatic activities. After half a century's endeavor, Diaoyutai State Guesthouse is now internationally renowned for its unique state-banquet cuisine, elegant and thoughtful service and top-grade imperial gardening richly endowed with history and culture.





GOLD DRAGON CONSTRUCTION CONSORTIUM

The Consortium is composed of State Owned Enterprises, in range of contracting of industrial and civil engineering construction.

They have been certified in China and Abroad with high qualifications

They are mostly among the top of the international Contractors.

They have enjoyed a high reputation in the world for undertaking "super high-rise, giant, novel, special purposeful and important " projects and has completed in both domestic and international construction markets a large number of giant projects that are of short construction period, high standard and extreme complexity. Some of the projects completed have become landmark building locally.

Cement Factories:

SUNNSY GROUP in Joint Venture with GDIH to supply Middle East Market.

EXPORT CREDITS TO REALISE RUSSIAN PROJECT BY CHINESE EPCS AND EXPORT BANKS



**IN LIGHT OF THE NEW CONVENTIONS BETWEEN THE RUSSIAN FEDERATION AND THE PEOPLE'S
REPUBLIC OF CHINA OUR COMPANY IS PRESSING TO REALIZE PROJECTS IN OUR PORTFOLIO BY
CHINESE EPC CONTRACTORS AND PARTICIPATION OF THE CHINESE LARGE EXPORT FINANCE BANKS.**



FOREIGN BUSINESS INVESTMENT FORMULA TO SUCCESS IN THE KINGDOM OF SAUDI ARABIA



GDIH/TMS brings for foreign companies joint ventures with TANAL GLOBAL HOLDINGS and His ROYAL HRH Prince Abdulaziz Bin Abdullah bin Saud Bin Abdulaziz Al Saud, to invite foreign companies that are interested in involving themselves for achievement of various contracts available within the Kingdom of Saudi Arabia.

GDIH /TSM INTRODUCES JV OPPORTUNITIES TO THEIR CLIENTS WITH TANAL GLOBAL HOLDINGS



Tanal Global Holdings is a privately held enterprise of the Kingdom of Saudi Arabia Royal Family members with their new headquarters being established in Riyadh, the Kingdom's Capital City.

Tanal Global Holdings has evolved significantly from a general trading company of its origins over 40 years ago. Today it has become a multi-national organization that covers major industries and operates on five continents.



Tanal Global Holdings invests in strategic business opportunities and offers the base for sustainable development within the parameter of five main categories within the parameter of five main categories : Energy, Services Industries, New Technical advances, and General Trading and Product Distribution.



Engineering takes greater market share of Tanal Global Holding operations as it diversifies from consultancy, civil, architecture to construction of medium and large scale projects in urban development, electro-mechanical, power generation & renewable energy (hydro, wind , solar, biomass), desalinization, sewage treatment and environmental remediation .



Date 07 Jan,2015

LETTER OF AUTHORIZATION

We the undersigned, hereby authorize Mr. Jelle Braaksma, President of TRUST MANAGEMENT SERVICES INC. to act on our behalf in all manners relating to:

- 1.) negotiate petroleum and non-petroleum commodity dealings
- 2.) Negotiate and make introduction to petroleum related projects,
- 3.) initiating introductions of businesses opportunities of all categories, for establishment within the Kingdom of Saudi Arabia, these would include interested individuals of high net worth and/or organizations/companies of good records and excellent reputation in their fields.
- 4.) Introduction of new technology projects and follow through investment into the Kingdom of Saudi Arabia
- 5.) Introduction of investment opportunities worldwide for ourselves to be participants

Further, we authorize Mr. Braaksma to receive documents on our behalf and any other commercial materials related to the aforementioned businesses subjects.

Mr. Braaksma and Trust Management Services Inc. have the authority to enter into agreements to jointly work with other individuals, companies, institutional entities, and other recommended clients to achieve the goals of accomplishment as stated above. Trust Management Services Inc. will notify of such arrangements so we can acknowledge same to introduced parties.

In this letter we hereby acknowledge and recognize the Engagement Agreement between Trust Management Services Inc., represented by Mr. Jelle Braaksma and Golden Dragon International Holdings, represented by Mr. Phillip Cabana and have endorsed their agreement as to knowledge and responsibilities stated there under. Jointly these partners are authorized to act on our behalf in all matters as stated herein, with lead submissions directed through Trust Management Services Inc. Furthermore if validation of this letter is required we will acknowledge same through contact made through our corporate office.

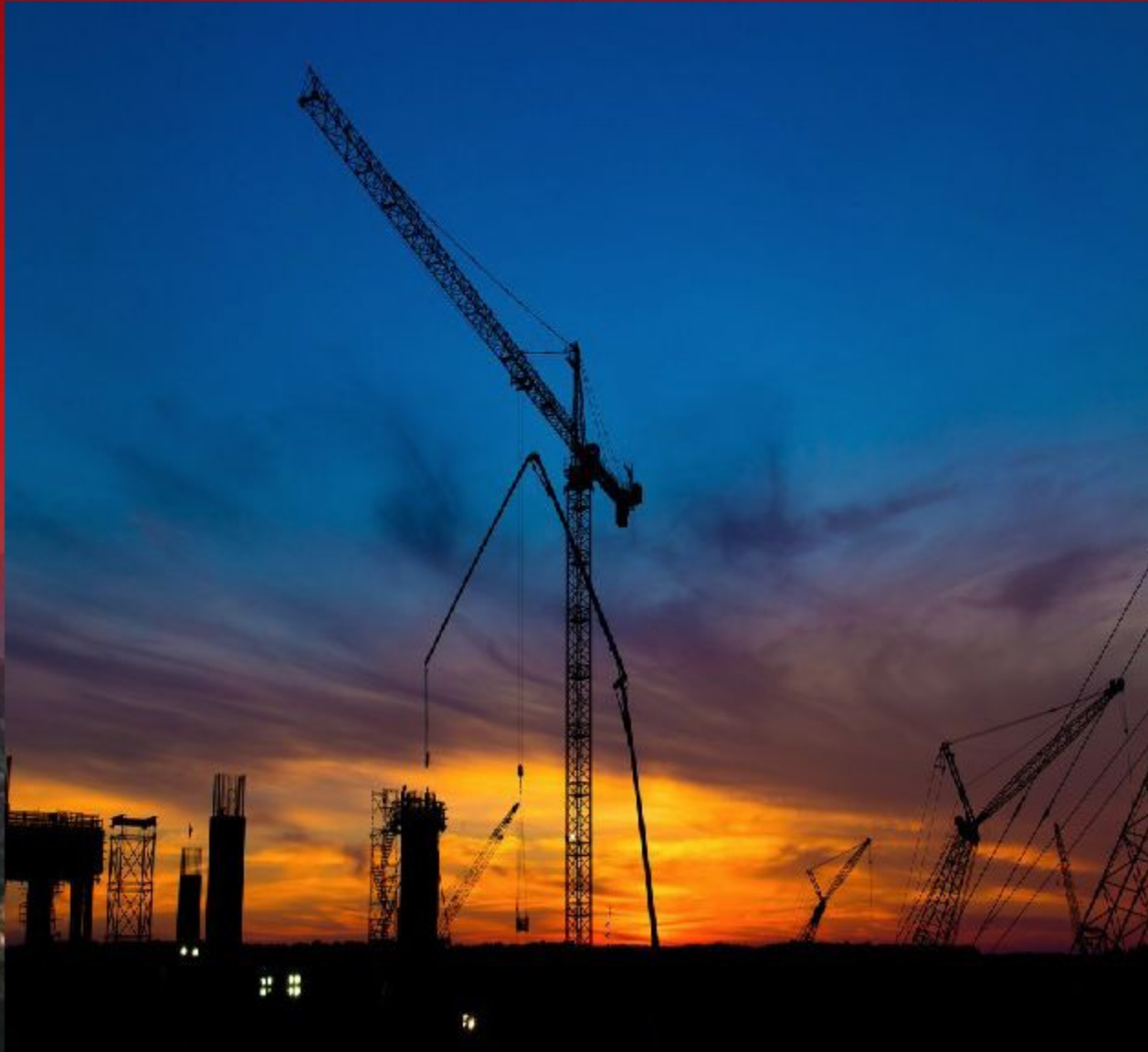
This authorization is valid for a period of three (3) years, with extendable.

HRH Prince
Abdulaziz Bin Abdullah Bin Saud Bin Abdulaziz Al Saud
Chairman





There are Five Cities being constructed within the Kingdom at present and additionally many other supporting projects. Opportunity is NOW!



Jazan Economic City, Saudi Arabia



Jazan Economic City is an economic city in the Jizan Province of the Kingdom of Saudi Arabia, with a focus on the energy and manufacturing industries. An estimated 500,000 new jobs will be created.

Jizan, is home to the Port of Jizan, Saudi Arabia's third most important port on the Red Sea. It is situated on the southern Red Sea coast with a coastline of almost 300 km and it is very close to the main east and west sea trades routes to Europe, the Far East and Persian Gulf.

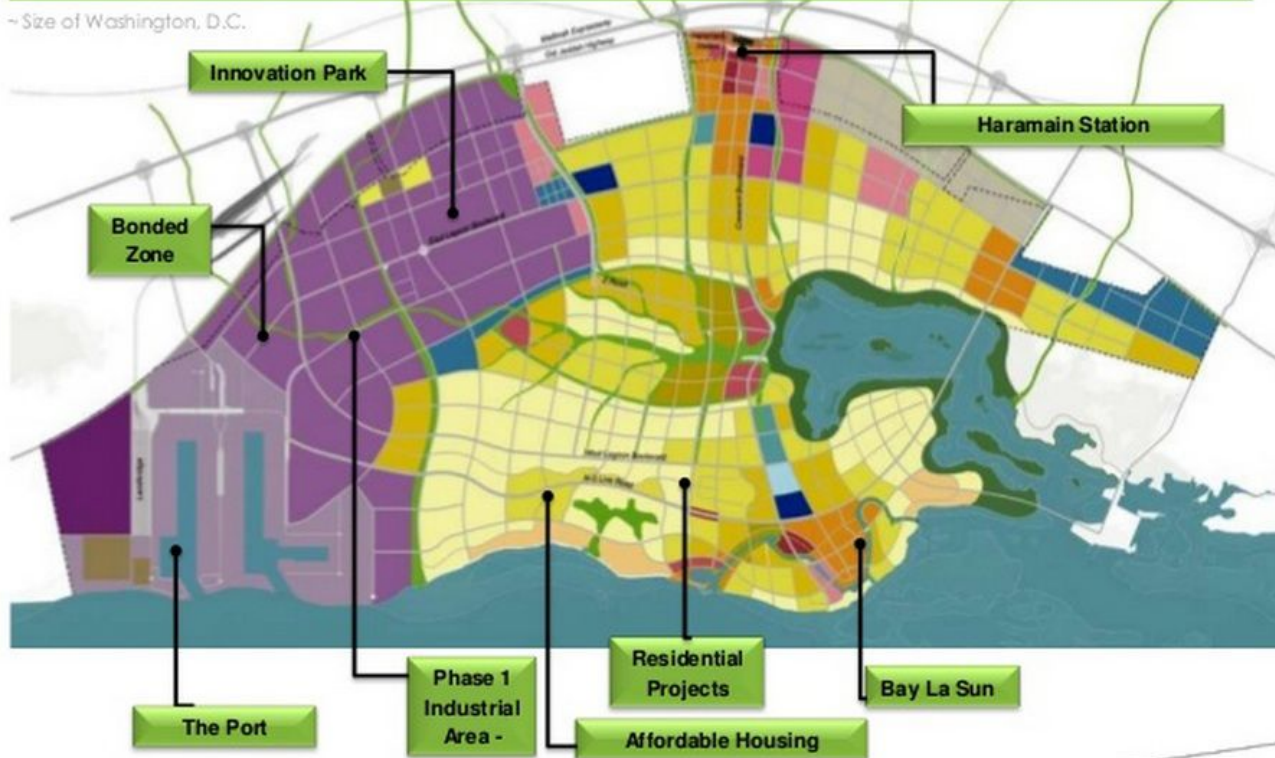
Jazan Economic City focuses on four areas: heavy industries, secondary industries, human capital and lifestyle. The proposed city will provide an environment for key industries, technology exchanges, commerce and trade, employment opportunities, education and training, housing and a broad spectrum of socio-economic activities for a projected population of 300,000 people.



KAEC is the Largest Economic City at Over 168 Km² with 64km of Waterfront

KAEC is the Largest Integrated Economic City at Over 168km² With 64km of Waterfront

~ Size of Washington, D.C.



Vision

To establish King Abdullah Economic City (KAEC) as a great enabler of socio-economic development in the Kingdom of Saudi Arabia

Moving Forward



CRFG Sino Construction Investment Limited



CRFG Sino Construction Investment Limited
Mail Address: 11/F, CMA Building, 64 Cornuaught Road, Central, Hong Kong
Fund Office: 28/F, Siu On Centre, 188 Lockhard Rd, Wanchai, Hong Kong
http://www.CRFGHK.com e-Mail: info@crfghk.com Tel: (852) 36527631

4th October, 2014

Mr. Philip Cabana
Chairman of The Board,
Gold Dragon International Holdings (GDIH)

Letter of Confirmation of Interest

Dear Mr. Philip Cabana,

Based on the information provided by you on the investment projects of OSS, Biopark and mining opportunities in Albania, I would like to express our strong interest in forming joint ventures in Hong Kong and China as a strategic partner with Business Development, Fund Management, Project Management (Operating), Trading, Financing and Engineering, expertise for Asian markets including China in operating as well as managing these projects.

We believe the partnership will bring about excellent synergy values for the participating parties as our group are planning to setup the fund with China Railway Construction Corp and other large investment fund for developing infrastructure, power plant, oil and gas, green energy, special steel production, bio tech and mineral exploration projects on a worldwide basis.

Through working with a stable of state owned enterprises affiliates such as SINOPEC, CNOOC, PetroChina and divisions of China First Metallurgical Group Co. Ltd. And many others, we have been providing our clients with managing and engineering services in managing the projects undertaken by the Funds.

As for reference, I have enclosed the profiles of CRFG and CRFG Pegasus Fund Management Ltd for your information.

I would also to extend our invitation to you to visit our office in Hong Kong with the objective of discussing the business opportunities and of forming a partnership to co-manage and to develop further our energy funds jointly.

Sincerely yours,

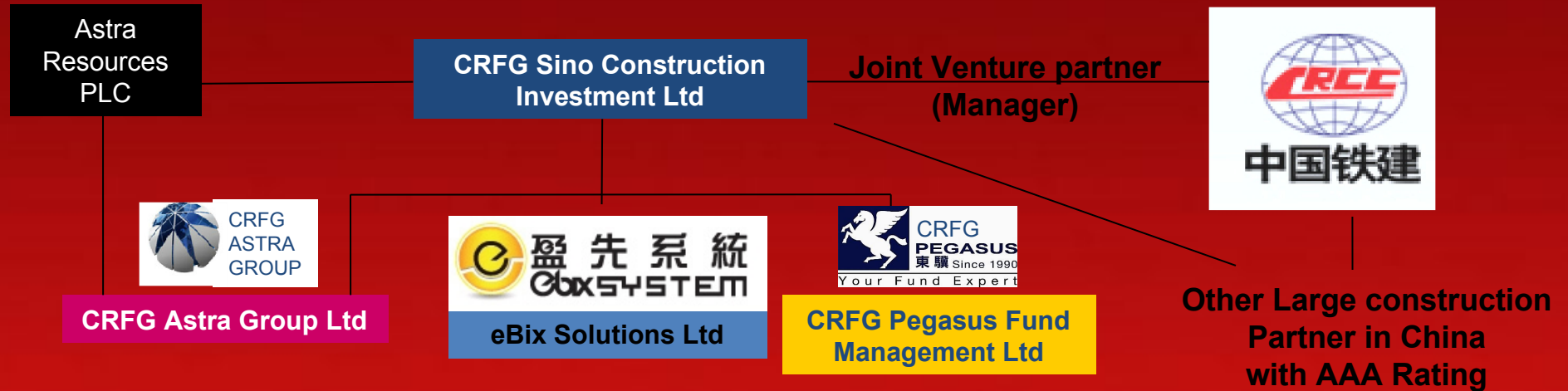


Harvey Lam, CEO
CRFG Sino Construction Investment Ltd
CRFG Pegasus Fund Management Ltd

CRFG is the Hong Kong based Legal and Compliance Department for CRFG Pegasus Fund Management Ltd. Licensed Investment and Financial Services Company in the People's Republic of China.

The fund with GDIH and CRFG along with China Railway Construction Corp and other large investment fund for developing infrastructure, power plant, oil and gas, green energy, special steel production, bio tech and mineral exploration projects on a worldwide basis. Through working with a stable of state owned enterprises affiliates such as SINOPEC, CNOOC, PetroChina and divisions of China First Metallurgical Group CO. Ltd. we have been providing our clients with managing and engineering services in managing the projects undertaken by the Funds.

CRFG-GDIH Joint Venture in EPC Business, Trading Platform, Business Operating and Fund Management



CRFG Pegasus Fund Joint venture with GDIH for Fund Management for all projects on the setup of "CRFG EPC Fund"





SECURITIES AND FUTURES COMMISSION
證券及期貨事務監察委員會



LICENCE UNDER THE
SECURITIES AND FUTURES ORDINANCE, CAP. 571
牌照《證券及期貨條例》(香港法例第 571 章)

Name of corporation 持牌法團	Pegasus Fund Managers Limited 東隼基金管理有限公司
Central entity no. 中央編號	AA1473
Date of issue 簽發日期	28 January 2011 2011 年 1 月 28 日

The above-mentioned person is licensed to carry on the following regulated activities:
上述法團已獲發牌進行以下受規管活動:

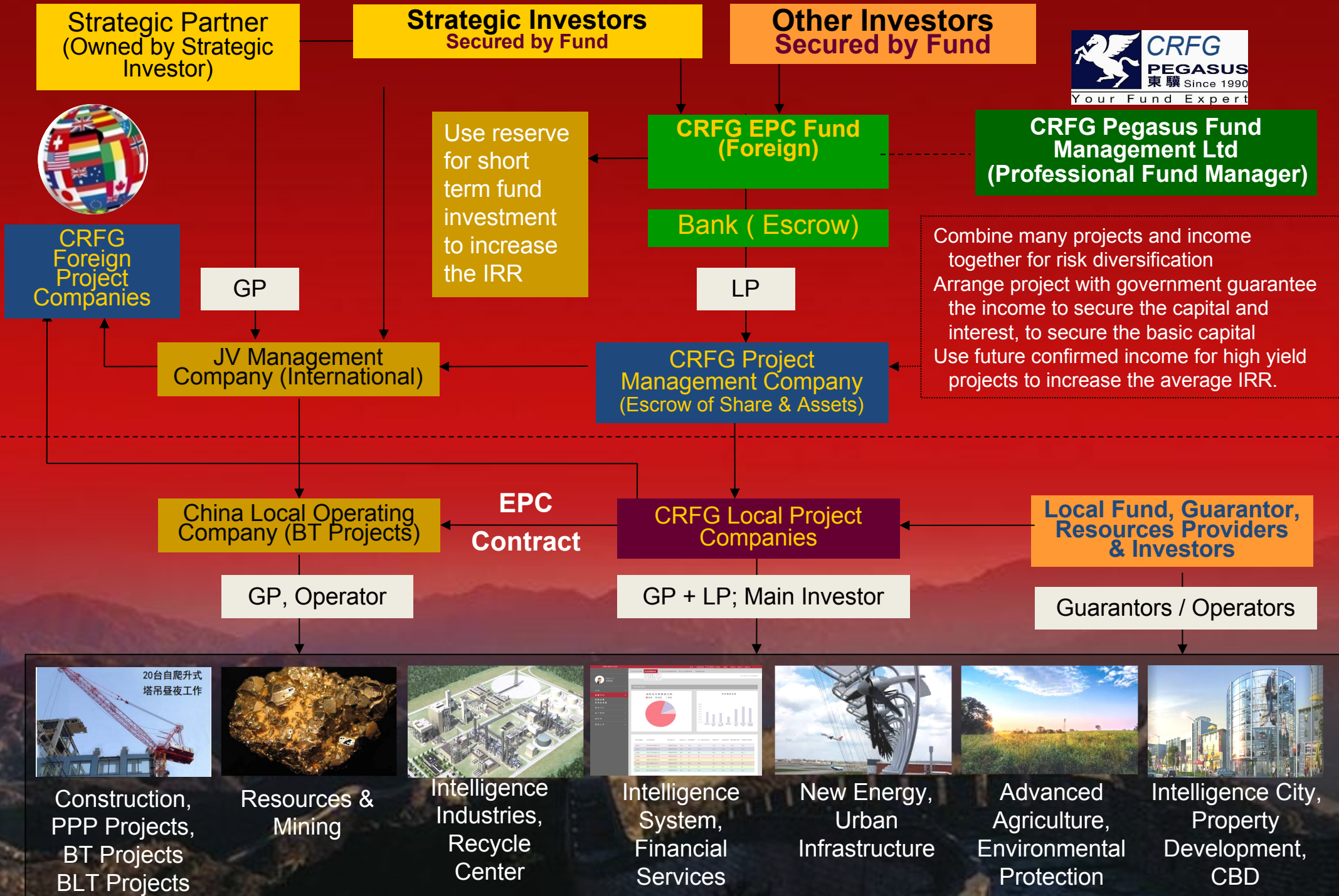
Type 1 : Dealing in Securities	第 1 類 : 證券交易
Type 4 : Advising on Securities	第 4 類 : 就證券提供意見
Type 9 : Asset Management	第 9 類 : 提供資產管理

This licence is granted on the following conditions:
此牌照須受以下條件規限:



CRFG EPC Fund Structure

(Manage by CRFG Pegasus Fund, **CRFG-GDIH Platform** and CRCC)



Construction, PPP Projects, BT Projects, BLT Projects



Resources & Mining



Intelligence Industries, Recycle Center



Intelligence System, Financial Services



New Energy, Urban Infrastructure



Advanced Agriculture, Environmental Protection



Intelligence City, Property Development, CBD

Advantage of CRFG EPC Fund Business Model



Strong relationship with Government of China and other Countries



Leading Technology to guarantee the high profit margin and market share



Project setup manage by biggest construction company of global with credit rating A+ by Moody's



CRFG eBix Cloud Intelligence Project Management System
Trading Platform
Resources Management
Increase efficiency on Sales management and resources allocation
Payment Gateway

Assets Securization
Convenience for investors on cash out and use the unit fund to apply credit facilities

CRFG Fund Unit Exchange Platform

Monetise of Investment

Project under manage and escrow by CRFG Sino or VC Fund (Share remain operating profit, depends on valud added for project)

Major share escrow by CRFG , prevent the risk on management.

Share benefit to all resources provider more fair and under monitoring by CRFG eBix Sys.



Professional Management Team Mixed by China and International Team



Operating undertake by Mature and motivated entrepreneurs



Management endrose by strong enterprise

The cornerstone of success: Experienced and motivated management team Coupled with good infrastructure

CRFG Capital Guarantee Fund
(Share basic interest, depends on amound of investment)
Manage by International Fund Management Ltd with Licenses in HK
Secured by the International Law of HK
Assets under escrow by Top 25 International Bank
Financial monitor by International Big 4 Auditor Firm
Top International Lawyer Firm

CRGD-GRID Online Entertainment Platform

Promotion Platform, Sosal Media and Online Sales Channel



Music Channel

Focused on EDM
Style content



News Channel

24/7 News,
Entertainment,
Tech & Science
Gaming



Film Channel

Full length & Short
form film

Gaming Channel

Mobile & Console
gaming

Income Models

- Pre-Roll Advertising [Worldwide and in-place].
- Direct Advertising & Brand integration.
- "Brought to You By" on-screen graphics.
- Robust & Real Time Data Analytics and Services.
- Touch Screen Brand Sales with "One-Touch" purchasing.
- PPV & Licensing of the Streaming Channels

CLOUD AYI

Zero download

Video as a Service (VaaS)
Platform as a Service (PaaS)
Enabling companies to use
cloudAYI's Video Core Engine
(VCE) through cloudAYI
Embed™

CRFG eBix Cloud
Management Platform
Trading Platform
e-Banking
Wealth Management
e-Government
O2O Shopping Center



TV+Smart Box
Computer



Intelligence
Mobile



Waste Treatment, Power Supply with Bio-Diesel + Hydrogen



Waste treatment, fuel and power supply Truck (0.5Tons/Day)
Generate Power:125kw-200kw + 0.12Ton Oil



Patent 特許



BIOMASS/WASTE FEEDSTOCK



FEEDER



GAS PURIFICATION



CARBONISATION & GASIFICATION 1100°C



FISCHER TROPSCH



POWER GENERATOR



Bio-Diesel 25%



Power 250kw/Ton



Heat



100 Tons Waste treatment at Japan

ANA
December 9, 2011

Mr. Yoshio Hashimoto
Chairman
Microenergy Holdings Limited
1st Floor, 17 Esplanade, St. Helier
Jersey JE1 1WT, Channel Islands.

Re: Letter of interest to the feasibility research of Alternative Fuel Production

Dear Mr. Hashimoto,

I, on behalf of All Nippon Airways Co., Ltd. (ANA), am pleased to write this letter expressing our interest to the feasibility research of Alternative Fuel Production held by Microenergy Holdings Limited.

It was quite interested in receiving the concerned presentation at our office in Tokyo on November 28, 2011 and also visiting the Sinosold Energy Inc. plant facility in Sharjo, Yamagata on December 7, 2011, learning that you are expecting to build a new plant facility next to this location to produce and supply alternative jet fuels ("BTL fuels"), made from organic matter.

As you know, currently there have been several investigation in line with regard the bio fuels made by algae, waste edible oil, etc., we have not heard from anyone regarding BTL fuel but Microenergy Holdings Limited. Since all the bio fuels are the mixture with fossil fuel, we are quite interested in your investigation producing the jet fuel (100% Jet-A1) without any mixture of fossil fuel (alternate jet fuel shall meet the ASTM D 7566 specification).

Today, ANA is purchasing over a million KL of jet fuel (Jet-A1) annually from the suppliers at around fifty locations (airports) in Japan, plus another million KL especially in Haneda and Narita Airport, the central hub airport in Tokyo, we are not only interested in the planned scheduled date of first delivery of BTL fuel, but also expecting a certain amount of jet fuel (Jet-A1) to be supplied constantly in the future.

Please kindly understand that this letter does not in any way constitute any legal obligation and/or contractual liability to ANA and its affiliated business.

Sincerely yours,

Kazuoji Maki
Senior Manager, Jet Fuel Purchasing
All Nippon Airways Co., Ltd.
Shinjuku City Center 30F
1-5-2 Higashi-Shinjuku
Minato-ku, Tokyo, 105-7133 Japan

Cc: Mr. Naonori Shirota, Senior Manager

Order from ANA Airline

GDIH JV with CHINA RAILWAY CONSTRUCTION CORP for oil, coal and power system business for China



中铁金融集团有限公司
China Railway Financial Group Ltd.

1/F, CMA Building,
64 Connaught Road, Central, Hong Kong
<http://www.TheChinaRailway.com>
e-Mail: contact@thechinarailway.com
Tel: (852) 36527631 Q.Q: 1823492037

December 12, 2011

Attention: Mr. Philip Cabana
Chairman of The Board
Golden Dragon International Holdings (GDIH)

Dear Mr. Philip Cabana

As you have expressed your interest to initiate discussion with CRFG in relation to forming a joint venture with th Group to work in China, requested by Mr. Patrick Chung, we would like to extend our warm welcome to you to visit Hong Kong for the purpose of discussing the prospects of joint venture with the China Railways Group for the oil and coal business, and at the same time, working to develop the unique water/power systems for China market utilizing CRFG's extensive network in China. For CRFG's company profile, please visit the website: www.thechinarailway.com for more information.

The primary aim of the meeting in Hong Kong is to explore ways to work with CRFG in the form of joint venture to bring the Langenburg Technologies to China and other Asian markets. CRFG is considered to be as an ideal partner with a nationwide network of mobile transportation, hotels, retail facilities, properties and managed energy funds that can be leveraged for the promotion of business with your companies.

We would also like for you to issue a Letter of Intent to CRFG to confirm your expressed interest to enter a joint venture with CRFG to jointly develop the China market for the listed products, i.e., oil & minerals, LT Systems and other products.

We look forward to having the opportunity to meet up with you in Hong Kong.

Yours sincerely,



Harvey Lau
Director
China Railway Financial Group Ltd.



亞洲鐵路建設有限公司 廣州地鐵六號線 12.4米TBM機於廣東
Division of Sikkim Arunachal Pradesh Railway Station 12.4m TBM



湖南洪江水電站 總装机容量為22.5万千瓦
Hunan Hongjiang Hydropower Station with gross installed capacity of 221,000kw



安徽蚌埠京滬鐵路新汴河特種橋
Anhui Bengbu-Nanjing New River special bridge of Taihu River

GDIH Investment in the Naboulis F1 Project



Date: May 15, 2014

To: Naboulis Holding Ltd.
15/F., Nan Dao Commercial Building,
359-361 Queens Road, Hong Kong

Attn: Mr. Ricardo Herrera Proost
Mr. Veerachai Uahvilajit

Letter of Intent

Dear Sirs,

First of all, on behalf of our company, NORINCO International Cooperation Ltd.(hereinafter shorted as "NORINCO Intl"), we are pleased to have a chance to contact with your side.

China North Industries Corporation (NORINCO), which ranks 161 (2013) among FORTUNE Global 500 Company List, is China's largest defense-industrial enterprises group. And NORINCO International (Stock code: 000065), is the international economic and technological cooperation business subsidiary of NORINCO. After operating in the international market for many years, NORINCO International has developed into a comprehensive international engineering contractor from the project financing, design, procurement, construction, operation to the system integration capabilities. Our business scope is focus on General Building & Water Supply, Railway & Transportation, Power and Industrial & Manufacturing, Petroleum aspects.

We view Thailand as a potential market with huge value. We'd like to express our sincere hope again, which we had already mentioned in 2011, in cooperating with you in the series projects of Naboulis Autodrome & Country Club, especially in the projects of Convention center, Residences, Condominiums, Water treatment plant, Site lighting etc. You are appreciated to let us know your concern about these projects and we are happy to discuss any form of cooperation.

I am looking forward to meeting you in person to explore the prospects of cooperation and the value we can bring into it.

Yours Sincerely,


Dong Jifeng
Assistant of General Manager
NORINCO International


Xu Dawei
NORINCO International
Representative

北方国际合作股份有限公司 NORINCO International Cooperation Ltd.
北京市石景山区慈爱路6号院北方国际大厦19-22层 邮政编码 100043
Floor 19--22 NORINCO International Plaza, No.6 Zhengda Road, Shijingshan District, Beijing, 100043
电话Tel: | 8610 | 68137500 传真Fax: | 8610 | 83528922 www.norinco-intl.com

Our concept is to create the ultimate high-end playground. High Net Worth individuals are more resistant to economic down turns and are always looking for new exciting venues. Our master plan, which includes the unique FIA Grade 2 Racetrack Design, Wet 'N Wild™ Theme Park, Sports Stadium and International Convention Center with multiple sports academies and facilities, hotel casinos, created in the unique setting of a splendid lakeside surrounded by picturesque mountains will satisfy even the most discerning traveler. Integrating the best aspects of a Monte Carlo F1 event, as the race cars pass through your track side hotel tunnel and speed down the promenade racing in front of a stunning lake, this track will also become the most challenging track in South East Asia, attracting drivers and fans from every corner of the globe.

Project is supported by Norinco International Cooperation Ltd. Norinco which ranks 161 (2013) among Fortune Global 500 Company List, is China's largest defense-industrial enterprises group. And Norinco International, is the international economic and technological cooperation business subsidiary of Norinco. After operating in the international market for many years, Norinco International has developed into a comprehensive international engineering contractor from the project financing, design, procurement, construction, operation to the system integration capabilities. Their business scope is focus on General Building & Water Supply, Railway & Transportation, Power and Industrial & Manufacturing, Petroleum aspects.

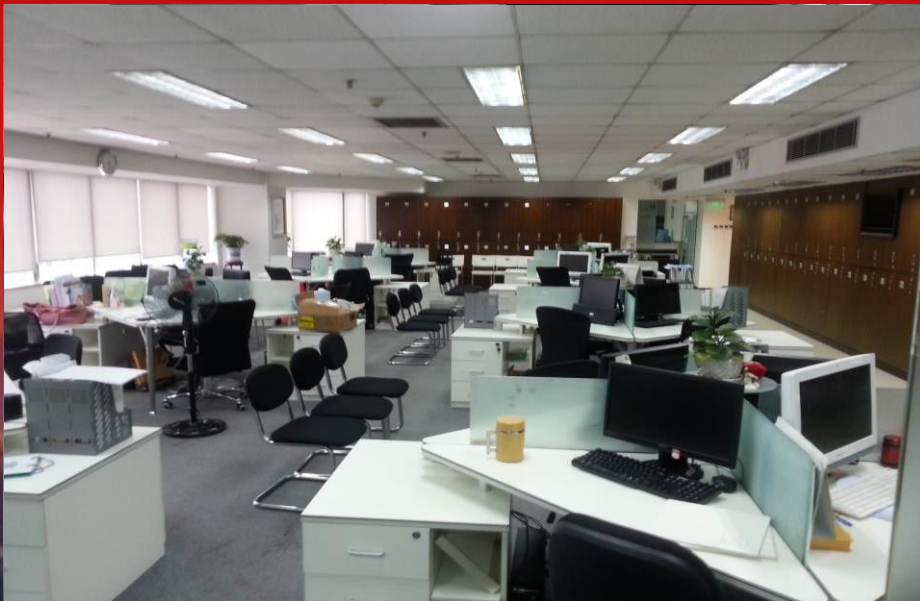
GDIH Offices in Beijing Financial Street



Beijing Financial Street, or BFS (Chinese: 北京金融街; pinyin: Beijing Jīnróng Jiē), is a 35 block area which offers a collaborative environment for foreign and domestic financial institutions and Chinese regulatory agencies. It is part of the city's strategic plan to position Beijing as an international center for business and finance. Located inside Beijing's innermost 2nd Ring Road, the area is gaining prominence as an internationally influential business and financial district.



GDIH / Beijing Offices



**GDIH JoinVenture with Horizine Group/Capital
Commodity Consultants London- Davies St Offices- oil
and gas and EPC business**



GDIH EPC JoinVenture with Plataforma de Consultores SL, Madrid Spain



Yirong Capital Peru / GDIH Offices



Crude Oil Supply to People's Republic of China

Joint Venture between LGR Logistic and Investment Group

and Patmaruva Nigeria Limited

The participants in this JV supply Yiorng Capital Shareholders with Crude Oil, Logistics and local support from NNPC and NOC Libya.



GDIH HORIZINE LAGOS OFFICE





**LETTER OF ATTESTATION/PROOF OF PRODUCT
FROM NNPC/SHELL FOR SUPPLY PEOPLES REPUBLIC OF CHINA**



NIGERIAN NATIONAL PETROLEUM CORPORATION
JOINT VENTURE OPERATORS OF NNPC/SHELL
BONNY TERMINAL



Calligram: NAPETCOR



Ref: NNPC/V/B/L/PET/AID-8176

OFFICE:
Bonny Terminal
Telephone: (234) (84) 819556
Email: bonnyterminal@nnpc-jvoprc.com

Date: 04th June 2014

Dear Sir/Madam,

LETTER OF ATTESTATION/PROOF OF PRODUCT

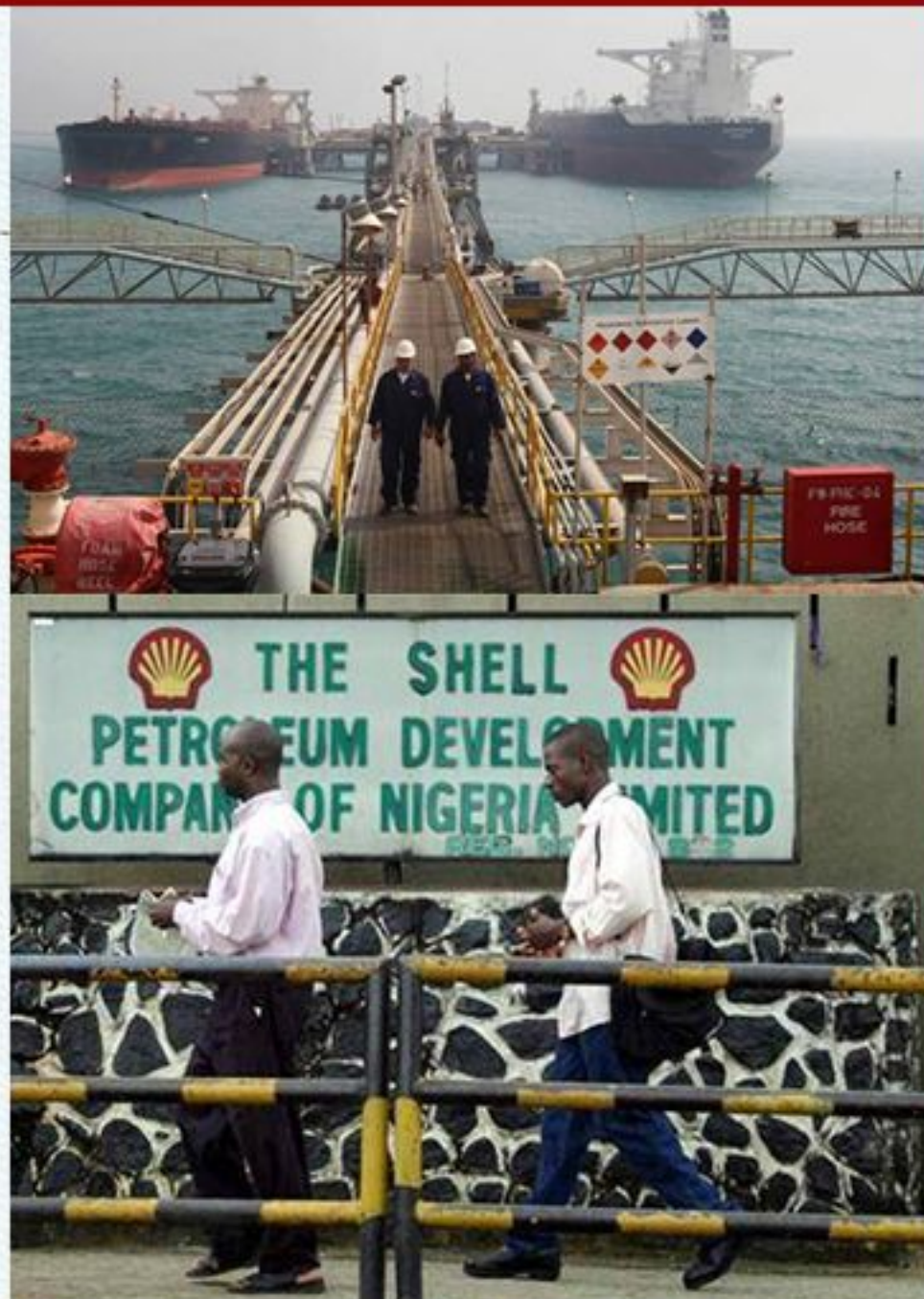
Contract No: NNPC/PVOR/Q2/Q3/2014
Beneficiary: PATMARUVA SL ZARAGOZA, SPAIN
Export Permit No.: CP/CO/852/VOL. 1/08
Bulk approved M.P.R. Ref. No.: DPR/OS/CTO/2018/V.101/107 OF 10TH MARCH, 2014.
Bulk approved quantity: 12,512,500 BBLS.
Quantity approved for lifting: 2MBBLCO
Q2 rollover to Q3: Total Qty in Storage: BI.CO
Loading Port: Bonny Export terminal
Duration of contact: 12 Calendar months with possible rollovers/supplies in quantity per month
Export License: HAS BEEN ABOLISHED

The above subject matter refers:

Consequent upon due diligence checks conducted on the offer made to your company, I write with full corporate responsibility to confirm the availability of subject matter (Bonny Light Crude Oil) offered for sale to your company vide Export permit/M.P.R. Ref Nos. as stated above.

This cargo is readily available for lifting through 2Q to Q4/2014 you are therefore advised to act without further delay as cargo offered for sale to your company shall not be held in suspense unnecessarily.

Furthermore, I expressly advised that Messr: IBN SAID ALIHSNI TRADING, remain the corporation's accredited financing company approved to finance and



LGR LOGISTIC AND INVESTMENT GROUP Licence



REPUBLIKA E SHQIPËRISË
MINISTRIA E ZHVILLIMIT EKONOMIK,
TREGTISË DHE SIPËRMARRJES
QENDRA KOMBËTARE E REGJISTRIMIT

OKR
Qendra Kombëtare e Regjistrimit
National Register Office

NUMRI SERIAL:
SN-218171-01-14

ÇERTIFIKATË REGJISTRIMI

Personit të tatueshëm:

LGR LOGISTIC AND INVESTMENT GROUP – Shoqëri me Përgjegjësi të Kufizuar

Statusi:

Aktiv

Me adresë kryesore:

Tirane, Tirane, Rruga e Kavajës, Pallati Baja - Bab (mbi NGB Bank), Kati 11

I jepet ky numër identifikimi (NUIS):

L41330008K

Afati i veprimtarisë:

Nga: 29/01/2014 deri

DATA E REGJISTRIMIT
30/01/2014

DATA E LËSHIMIT
22-04-2014

SPORTELI I SHËRBIMIT:

QENDRA KOMBËTARE E REGJISTRIMIT

(Emri, Mbiemri) i nëpunësit të sportelit të tatueshëm.

Kjo çertifikatë mbetet pronë e Qendrës Kombëtare të Regjistrimit dhe duhet të kthehet në rast se ka ndryshim të ndonjë detaji çertifikues.
Kjo çertifikatë është eprotësisht e ndaluar të plastifikohet

OSS (OIL SLUDGE SEPARATING SYSTEM)

YYS International Pte. Ltd.

YYS International Pte. Ltd.
24, Peck Seah Street No.04-03
Singapore 079014
Tel: (65) 62357046
Fax: (65) 62357017

Mr. Philip S. Cabana
Director of Mergers, Acquisition and Finance
LGR LOGISTIC AND INVESTMENT GROUP/GDHI Group

Date: November 28, 2013

I, Hisao Yoshimura, the undersigned, hereby officially authorize Mr. Philip S. Cabana, Director of Mergers, Acquisition and Finance LGR Management Group that he solicits the investment of our OSS (Oil Sludge Separating System) business, and has the rights to distribute and marketing all over the world, especially in Russia, Middle East, Europe and Asia.

The subject of this authorization letter includes the patent protection in the countries, where Mr. Cabana will provide licensing opportunities and construction of pilot plants.

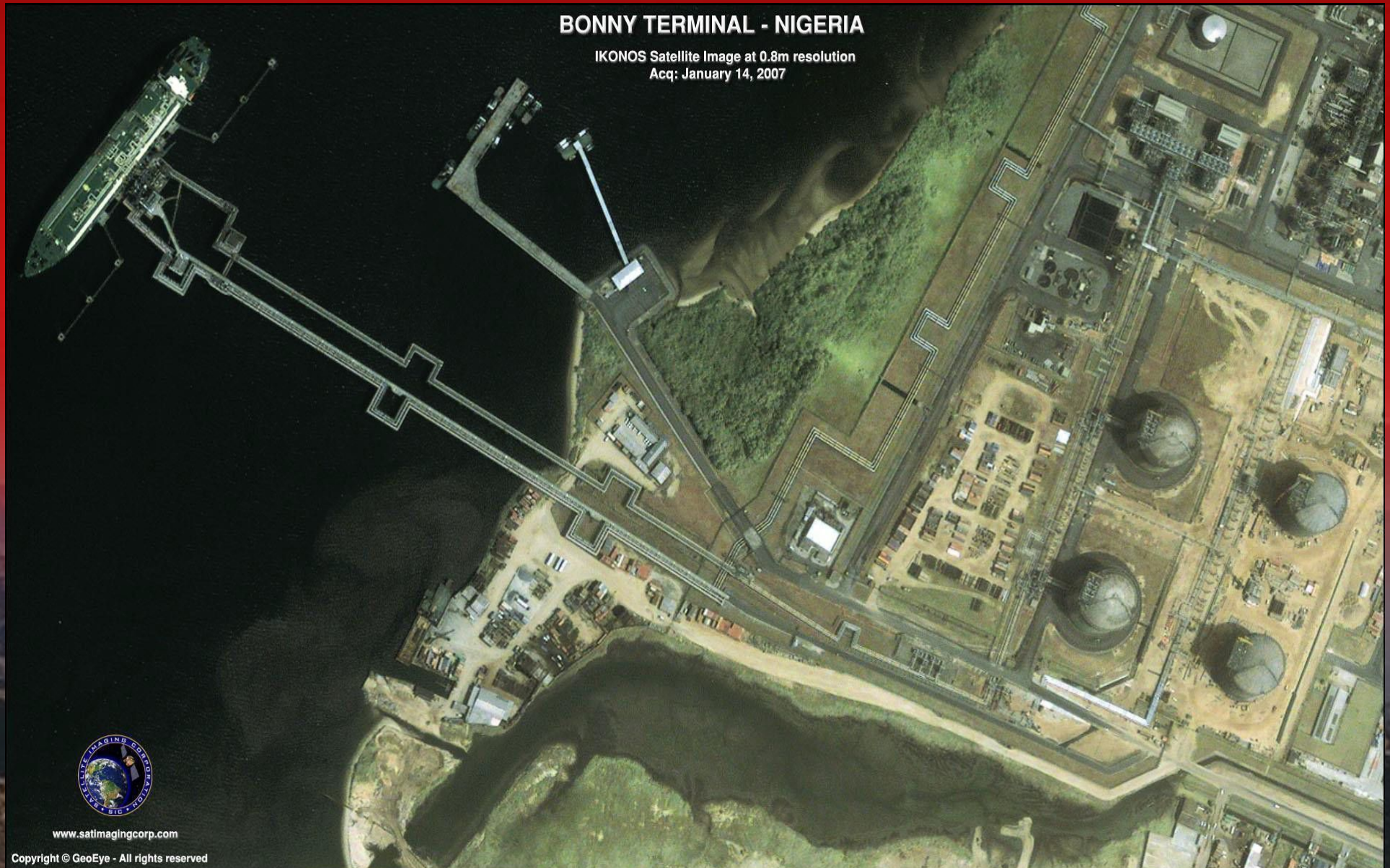
Mr. Cabana will get the rights to use the plant in Malaysia for demonstration and marketing purposes as an example for other plants, which will be developed around the world with his own engineer team and marketing group to demonstrate the ability to market the plants on a "built on operated & transfer or built operate" basis.


Hisao Yoshimura
Japanese Passport No. TH2280690
Managing Director
YYS International Pte. Ltd.



BONNY TERMINAL-NIGERIA

Supply line and logistic to People's Republic of China



www.satimagingcorp.com

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Minister of Energy supports Foreign Investments in power and solar energy and windfarm projects



Minister of National Infrastructure Energy and Water
Ministry for Development of the NEGEV and the GALILEE Ministry of the Region Cooperation
Via: GDIH ISRAEL
Toyola Towers
A65Yigal Alon Street, Tel Aviv, Israel 67443
Att. Mr. Philip Cabana

Dear Mr. Ofer Kelih-Ministry Silvan Shalom:

We, North China Power Engineering Co., Ltd. (NCPE) located in Beijing, China, is a famous power engineering company of China with design and construction experiences of electrical power plants, power transmission lines and substations. We have completed many big power generation and transmission projects either as a designer or EPC (Engineering, Procurement and Construction) contractor in both China and international market. Our good relations with top-level of contacts in Chinese government and financial institutions enable us to assist our clients in getting loans for the projects we carry out overseas. And the company's good financial situation (above US\$ 600 million of annual operating income) allows us to undertake large-scale power projects.

We are much interested in developing the Israeli power market and need the great support from your ministry to secure contracts of power plants, transmission facilities and renewable energy systems in Israel. We would like to have some strategic meetings on December 15th or 16th with your ministry to discuss the specific projects which Mr. Cabana has already identified for our review. Our interest in Israel is focused on the electrical power plants, power transmission lines and substations and possibly renewable energy applications.

Your kind consideration of our request and arrangement of the meeting would be highly appreciated.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Hu Zhiqiang'.

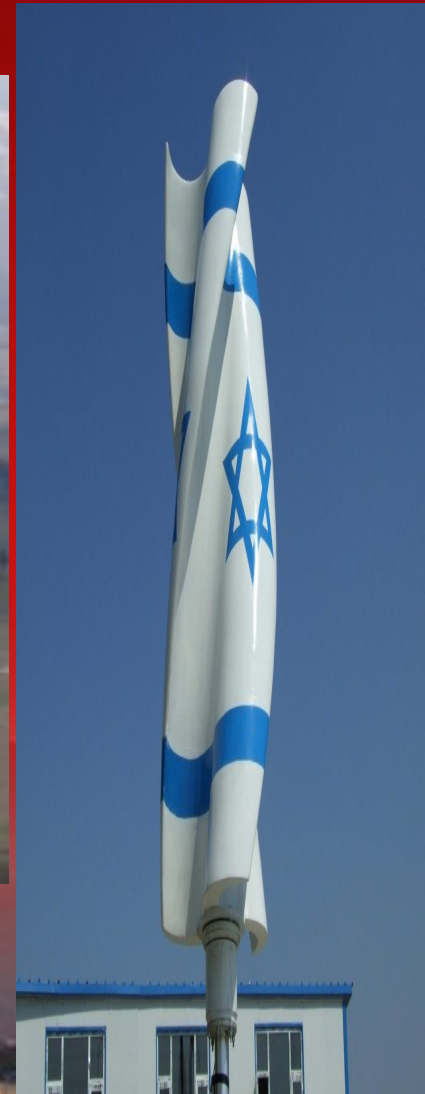
Mr. Hu Zhiqiang

Assistant to General Manager

International Engineering Company of NCPE

Add: A 24 Huangsi Street, Xicheng District, Beijing (100120), China
Tel.: 86-10-59385588 Fax: 86-10-82281900 Website: <http://www.ncpe.com.cn> E-mail: ncpe@ncpe.com.cn

Terex Joint Venture with GDIH Israel to develop Solar and Wind Farms for both Private and Public Market



For repairing existing 6 MW to 15 MW Project with future expansion to 300 MW with full licences and Government Approval

GDIH Joint-Venture with ANet Consulting, Eco-Gen Energy, Golden West Pacific

- Revolutionary Energy Generation Technology
- UL Approved
- Scalable + Modular = 1 MW to 100 MW Turnkey System in Small Building
- 99% Up-Time Reliability – Easily Maintained – Low Risk
- Very Cost Effective, Excellent ROI where electricity costs > \$0.12 / kwh
- Quickly Add Electricity to Power Grid – Install next to Sub-Station



GDIH Joint-Venture with ANet Consulting, Eco-Gen Energy, Golden West Pacific

Target Markets

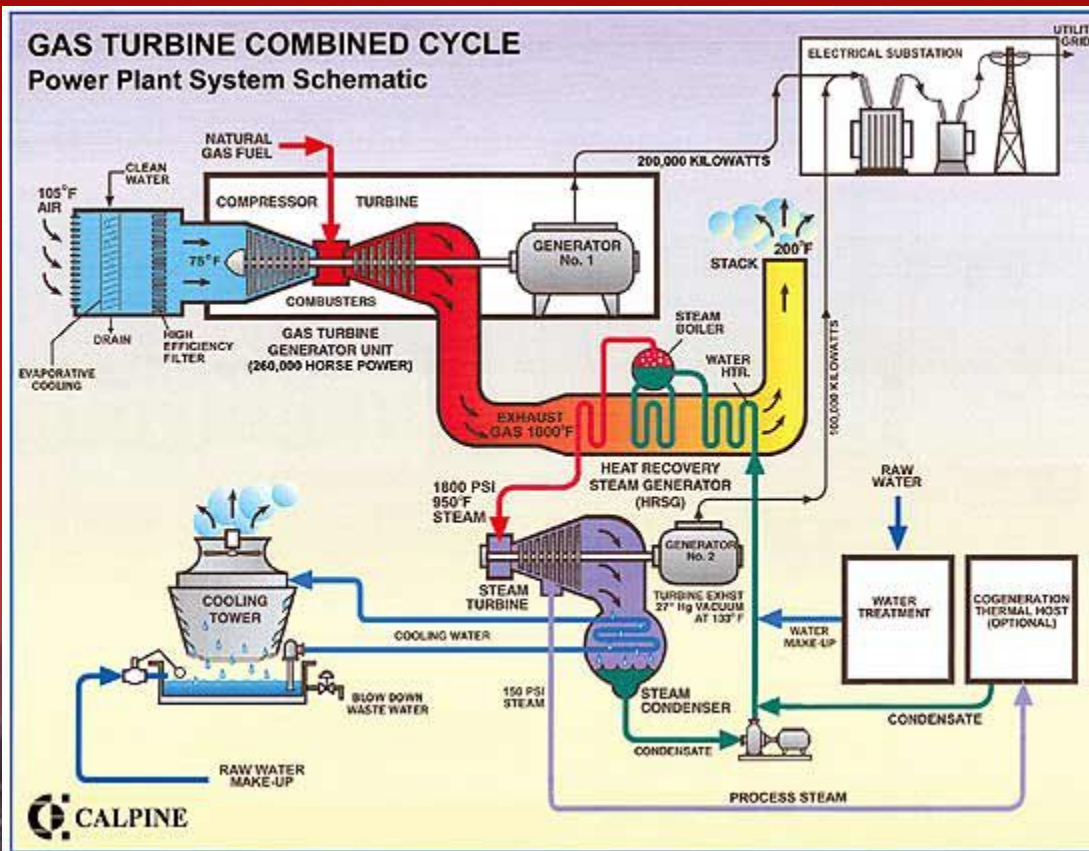
Exports are supported by ExIm Bank Guarantees

- **Saudi Arabia, 20 MW**
- **Hong Kong, 50 MW**
- **Brussels, 50 MW**
- **Ukraine, Jordan, Israel**
- **Philippines, Japan, South Korea, Vietnam, Taiwan**
- **Hawaii, Guam, Marshall Islands**

EXPORT-IMPORT BANK
of the UNITED STATES



Energy Projects for Gas Turbines for Israel and Jordan from GDIH

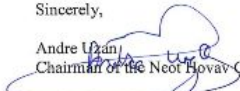


December 1, 2014

Dear Mr. Cabana

It was a pleasure meeting you today with Mr. Shalom Sarig (Shlomi) in regards to the Industrial Park in Israel. We would like to thank you for your visit today, It is our understanding that GDIH has a number of strategic relationships with State owned companies in the Peoples Republic of China and High net worth individuals in the Middle east we further confirm that our industrial park has some of Israel's major brands and industrial factories that require additional power and steam. Based on our meeting today and the introduction of GDIH and its consortium of companies which we understand are major state owned companies in the Peoples Republic Of China, Including ,CRFG China Rail ,Norinco International along with a number of major Oil and Gas companies and Technology in both the Peoples Republic of China and the Middle East

We welcome you to develop your technologies and factories in the industrial park It is our understanding that GDIH is bringing one of the main power companies North China Engineering Group China to Israel threw its introduction threw the Ministry of Energy and Power. We would like to confirm our interest in developing in our park a 600 Mega Watt Gas Turbine Power Plant as we have the land and direct access to gas and the need for steam. We look forward to your delegations visit this month with GDIH at our headquarters to discuss this serious opportunity, And to discuss having your Head Quarters based at the park and to develop Electrical Plants, Power transmission lines and possible solar energy facilities and your technology at our industrial park. It is our understanding that North China Engineering Group has the investment capability and interest to invest form Fifty Million up to Several billion Euros. We further confirm that our industrial park is expanding on a very rapid basis and there will be needs for additional power on an ongoing basis
 We would like to send you with this letter a link to our English Web Site and Video so you can get a better perspective on our facility and major Brands that we have developed here in the Industrial park for the Israel market we hope this is a long and prosperous relations with your group to develop and bring technology and power business to Israel.

Sincerely,

 Andre Uzan
 Chairman of the Neot Hovav Council.

Link to the movie - https://www.youtube.com/watch?v=3mGgnjh_vpM
 Link to our English website - <http://neot-hovav.org.il/en/>

GDIH JV with ZMI to Supply Reciprocal Trade and Oil Products



LETTER OF REFERENCE

OUR REF:28WT047
ISSUING DATE:JUNE18,2008

DEAR SIRs,

THIS IS TO CERTIFY THAT, AS OF JUNE18,2008, ZHEJIANG MATERIALS INDUSTRY INTERNATIONAL CO.LTD. HAS AN ACCOUNT WITH OUR BANK OPENED IN JULY14,1999, THE ACCOUNT AND BANKING TRANSACTIONS HAVE BEEN CONDUCTED IN A SATISFACTORY MANNER. THE CREDIT LINE IS RMB1,000,000,000.00 VALID FROM JUNE04,2008 TO JUNE04,2009.

THE ABOVE INFORMATION IS GIVEN TO YOU ON A STRICTLY PRIVATE AND CONFIDENTIAL BASIS AND WITHOUT ANY RESPONSIBILITY ON THE PART OF OUR BANK OR ANY OFFER.

For Bank of China Ltd. Zhejiang Branch

(Authorized signatures)

杭州市凤起路321号 电话Tel: 0571-85011888
No.321 Fungqi Road, Hangzhou, China 服务热线: 95566
邮政编码Post Code:310003 www.zj.bank-of-china.com



JV HANGZHOU Steel on Iron Ore supply with GDIH



HANGZHOU IRON & STEEL GROUP COMPANY www.hzsteel.com



杭州杭钢对外经济贸易有限公司

HANGZHOU HANGGANG FOREIGN ECONOMIC RELATIONS & TRADE CO., LTD
中国, 杭州, 莫干山路 18 号, 蓝天商务中心 20/21 楼
20/21F, Blue Sky Business Center, 18# Moganshan Road, Hangzhou, China
Tel: 86 571 88001643 Fax: 86 571 88001650 Postcode: 310012

TO: GDIH
ATTN: MR. PHILIP CABANA
SUBJECT: BASIC GRADE IRON ORE FE-62%

LETTER OF INTENTION

DEAR SIR:

WE, HANGZHOU HANGGANG FOREIGN ECONOMIC RELATIONS & TRADE CO., LTD, ARE WILLING AND ABLE TO PURCHASE THE COMMODITY OF THE SPECIFIED QUANTITY OF IRON ORE.
COMMODITY: BASIC GRADE IRON ORE FE-62%
ORIGIN: INDIA
QUANTITY: 2,000,000 DRY METRIC TONS FOR THE YEAR WITH ROLLING AND EXTENSION
CONTRACT PERIOD: FIVE YEARS
LOADING PORT: PARADEEP PORT/HALDIA PORT, INDIA
DELIVERY PORT: BEILUNG, CHINA
PRICE: FOR YEAR 2008, THE BASE PRICE IS USD118 PER DRY METRIC TON BASED ON FE 62% FOB STOWED AND SPOUT TRIMMED XXXXX, INDIA
NEXT YEARLY BASE PRICE WILL BE DETERMINED DURING THE BEGINNING OF THE FINICAL YEAR.
PAYMENT TERMS: DLC

ALL THE OTHER DETAILS WILL BE STATED AND CONFIRMED IN THE CONTRACT.
WE ALSO DELEGATE MR. YING MINQIANG AND MS. WANG JINGBO TO NEGOTIATE WITH YOUR COMPANY ON BEHALF OF US.
THIS LOI IS VALID UNTIL JULY, 2008.
LOOKING FORWARD TO A SUCCESSFUL BUSINESS WITH YOU SOON.

YOURS SINCERELY,

For and on behalf of
HANGZHOU HANGGANG FOREIGN ECONOMIC RELATIONS & TRADE CO., LTD
杭州杭钢对外经济贸易有限公司

HANGZHOU HANGGANG FOREIGN ECONOMIC RELATIONS & TRADE CO., LTD

2015-3-10

IRON ORE SUPPLYING TO CHINA

SGS

Analysis Report

March 20, 2014

Page 1 of 1

Cyrus Energy Investments
PO Box 309
Upland House
Grand Cayman, KY1-1104
UK

Client Sample ID: Lazaro Cardenas, Mexico #1 Sample ID: RED
Date Received: 03/13/2014 Sample Type: +2"
Matrix: Iron Ore
Net Sample Weight: 1297.40 g

SGS Minerals Sample ID: 072-74005-001

% Moisture, Total [ISO 3087] As Received 0.26

Tests	Result	Unit	Method
AA Basis		Dry	ISO 9516:2003
Aluminum Oxide Al ₂ O ₃	1.33	%	ISO 9516:2003
Calcium Oxide CaO	0.18	%	ISO 9516:2003
Magnesium Oxide MgO	0.26	%	ISO 9516:2003
Potassium Oxide K ₂ O	0.14	%	ISO 9516:2003
Silicon Dioxide SiO ₂	11.11	%	ISO 9516:2003
Sodium Oxide Na ₂ O	0.06	%	ISO 9516:2003
Titanium Dioxide TiO ₂	0.12	%	ISO 9516:2003
Manganese	0.048	%	ISO 9516:2003
Phosphorus	0.008	%	ISO 9516:2003
Iron, Total	61.73	%	ASTM E 245
Sulfur, Dry	0.002	%	ASTM E 1915

1500 North Zeebri & Co.

Minerals Services Division
4605 Paris St. Suite 6-247 Denver CO 80226

Anthony Grimaldi Anthony Grimaldi, Branch Manager

1-800-371-4772 # 3033 371-4751 www.sgs.com/minerals

This document is issued by the Company under its General Conditions of Service accessible at http://www.sgs.com/terms_and_conditions.htm. Attention is drawn to the limitation of liability, indemnification and jurisdiction issues defined therein.

Any holder of this document is advised that information contained herein reflects the Company's findings at the time of its intervention only and within the limits of Client's instructions, if any. The Company's sole responsibility is to its client and this document does not exonerate parties to a transaction from exercising all their rights and obligations under the transaction documents. Any unauthorized alteration, forgery or falsification of the content or appearance of this document is unlawful and offenders may be prosecuted to the fullest extent of the law.



Supply-Lines for Reciprocal Trade - Iron Ore

Obulapuram Mining Co Pvt Ltd
Mine Owners & Exporters

Ennoble House Raghavachari Road,
Bellary – 583 101, Karnataka, India
☎ +91 8392 268128 / 268 850 / Fax: 268098

Mr. Philip Cabana
Chairman
OBEROI GDIH PROJECTS (INDIA) LTD.

Thru: M/s. Como Trading

Dear Sir,

Sub: IRON ORE BUSINESS - Mandate

This has reference to the telecon with Mr. Reddy Bros, We are pleased to consider your expression of interest in our iron ore products. Some of the facts and strengths of our company are detailed herein below for your kind consideration:

We are one of the major iron ore producers and exporters in India, we have a mining area of over 350 acres of land situated in the Bellary – Ananthapur Division with all approvals and sanctions. We have been given permission to excavate to the extent of 7.2 million metric tons per annum.

The above mining area is situated in just adjacent to Blore highway and we have our own railway siding which is constructed with our own capital and used exclusively by us. Thru this channel we can move the material about 10k to 12k MTs per day to various ports like Vizag, Chennai, Kakinada, Mangalore, Krishnapatnam.

Till year 2008 mid, we had a permission to excavate and sell the iron ore products to the extent of 4.2 millions, however during the current financial we have been given permission to produce upto 7.2 million tons.

We are one of the major exporters in India. During the Financial year 2007-08, we have exported more than 3 million tons of iron ore fines and lumps to China on FOB terms, operating thru all the above ports for the exporting the iron ore materials.

We are also one of the major domestic supplier of iron ore fines to JSW Steel Ltd., with whom we have one year renewable contract for 1.5 million tons, the same has been fulfilled in less than six months period.

Mines: Sy No.1/P, Obulapuram Village, D.Hirehal Mandal, Anantapur Dist.AP, India.

Obulapuram Mining Co Pvt Ltd
Mine Owners & Exporters

Ennoble House Raghavachari Road,
Bellary – 583 101, Karnataka, India
☎ +91 8392 268128 / 268 850 / Fax: 268098

The detailed specifications and properties of the products available from our mines are placed herein below for your kind consideration:

<u>Specification for IRON ORE FINES</u>	<u>Specification for IRON ORE LUMPS</u>
CHEMICAL: Fe: 63.50%basis / 62.5% REJ Al ₂ O ₃ : 4.0%max SiO ₂ : 4.0%max S: 0.05%max P: 0.15%max Moisture: 8%max	CHEMICAL: Fe: 63.50% basis / 62.50% REJ Al ₂ O ₃ : 4.0%max SiO ₂ : 4.0%max S: 0.05%max P: 0.15%max Moisture: 8%max
Physical Specification (Natural Basis): 0-10mm: 90%min +10mm: 10%max -150micron: 40%max	Physical Specification (Natural Basis): Guaranteed 6.0 – 40 mm 70% min Below 6.0 mm 25% max. Above 40 mm 5% max.

We are glad to be associated and enter into new niche markets and widespread our marketing activities into the new destinations. WE are also interested in long term supplies to the extent of 2 million tons of the iron ore fines and lumps subject to price, which can be discussed and finalized at the time of signing the contract.

Thru your esteemed group, we shall look forward a concrete and fruitful business ventures in the near future.

Your earliest confirmation wud highly be appreciated.

Thanking you.

Yours faithfully
For M/s Obulapuram Mining Co Pvt Ltd.,


(B.V.SREENIVASA REDDY)
Director

Mines: Sy No.1/P, Obulapuram Village, D.Hirehal Mandal, Anantapur Dist.AP, India.

Tungsten Supply for Reciprocal Trade



SHEMTOY SHANI, S.L.

TO: GOLD DRAGON INTERNATIONAL HOLDINGS LTD
 Address: 5501 Oldersingen
 Switzerland

Attention to Mr. Philip Cabani
 And Mr. Andreas Kehler

Dear Sirs,
 This letter is to confirm you that we can sell and deliver immediately 1020Kg (one thousand twenty Kilograms) of Tungsten Metal (Wulfen: 99.96%) at the price of last published average Metal Price (Market) as today: 31,967 USD per Kg (Thirty one thousand nine hundred sixty seven US Dollars per Kg), less 20% discount, which is 25,570 USD/KG (Twenty five thousand five hundred seventy US Dollars per Kilogram). Total value: USD 26,681,400.00 (Twenty six million eight hundred one thousand four hundred US Dollars).

This quantity is to be picked up (EXW) at Almassan Sped in Spain, Duty Free Zone, Barcelona, Spain.

Payment is to be done by A/C, irrevocable, confirmed Letter of Credit payable at sight or collection bill, against the following documents:

1. Commercial Invoice
2. Delivery Receipt
3. Quality and Quantity report issued by SGS
4. Certificate of Origin
5. Export Certificate

Meanwhile we commit ourselves to sign a long term contract with your company for sale/purchase of Tungsten as follows:

Tungsten: Metal 99.96% Purity
 Quantity: From 1st to 2nd month 1,000 Kg @ 35\$
 From 4th to 6th 2,000 Kg @ 34\$
 From 7th month onwards 3,000 Kg @ 33\$

Price: Last published average price for Tungsten at delivery date less 20% discount
 Delivery: (EXW) Ex-warehouse Sped in Huelatons, Duty Free Zone, Spain.

Payment: By irrevocable, confirmed, revolving L/C for each monthly quantity payable at sight against presentation of the following documents:

1. Commercial Invoice
2. Delivery Receipt
3. Quality and Quantity report issued by SGS
4. Certificate of Origin
5. Export Certificate

Please, Gentlemen, accept this letter as our irrevocable undertaking to sell to your company the referred commodity.

Very truly yours,

Carlos Serrada

Carlos Serrada
 Barcelona, November 2nd, 2009

Este dossier es propiedad de Shemtoy Shani, S.L. y tiene carácter reservado y confidencial. De conformidad con la legislación vigente, Shemtoy Shani, S.L. ejercerá todas las acciones legales contra quien lleve a cabo su difusión o reproducción total o parcial sin el previo consentimiento de nuestra empresa.

Mollatón, 284 / 08037, Barcelona / Tel. (93) 457 98 62 / Fax (93) 457 40 35



9/7/2009 9:04



9/7/2009 9:02

SGS Report on Tungsten Supply

SGS ORIGINAL Página 1 de 3

REPORTE Nº : 90502/01520/08

REQUIRENTE :

MATERIAL : TUNGSTENO METAL EN BARRAS

ENVASE : 43 CAJAS MADERA, SOBRE 2 PALLET'S

PESO MANIFESTADO : 1.029 KILOS NETOS

LUGAR INSPECCIÓN :


FECHA INSPECCIÓN : 19 NOVIEMBRE 2008

OBJETO : CONTROL PESO, MUESTREO, ANÁLISIS, MEDICIÓN RADIATIVIDAD

ANTECEDENTES

A requerimiento de la firma YPSOS.- Ginebra, con fecha 19 Noviembre 2008, hemos procedido a inspeccionar siguiente material:

* Lugar Depósito :
 * Material : Tungsteno metal – En Barras
 * Envase : 43 cajas madera, sobre 2 pallets
 * Peso Manifestado : 1.029 Kilos Netos
 * Propiedad del material
 * Presentes durante la inspección:



El presente reporte es emitido por la Compañía de conformidad con sus Condiciones Generales para los Servicios de Inspección y Ensayo (como se describe a su totalidad). La emisión de este reporte se basa en los procedimientos y estándares del servicio de todos sus miembros en el cumplimiento de todos sus obligaciones derivadas del Contrato de Control y Ensayo. Cualquier inspección en campo se efectúa a la Compañía. La responsabilidad de la compañía derivada de este reporte queda limitada a los datos de inspección directamente observada y no incluye otros aspectos que no fueron observados por los miembros. Se han documentado los resultados de las inspecciones realizadas por la Compañía durante un periodo máximo de tres meses.

Reg. Mercantil Madrid Hoja 40.860, tomos 1 y 3, tomo 5 185, general 4.308, sección 3ª, Libro de Secretarías - NIF A-080208-190

SGS Española de Control SA Punta Cabellos, s/n 48988 Zierbena (Vizcaya) - Apto. 76 48980 Santurtzi (Vizcaya)
t (34) 94 635 56 05 f (34) 94 635 51 27 - www.sgs.es

SGS Reporte nº: 90502/01520/08
Página nº: 2 de 3

CONDICIÓN DEL MATERIAL

- 43 Cajas madera, sobre 2 pallets, en buen estado y condición
- 1 Pallet, con 24 cajas precintado con 6 flejes acero
- 1 Pallet, con 19 cajas, sin flejes.

Marcas : Sobre cada caja, en su tapa, impreso en negro

N.W. ----- Kgs.
 G.W. ----- Kgs.
 LOT Nº : 06052TB-05
 HY - 001/JP
 GZH 0908028

MEDICIÓN RADIATIVA

Realizada con detector MINI-RAD, Serie 10000, nº C0003324, obteniéndose valores entre 0,08/0,11 µSv/h, siendo coincidentes con el fondo natural.

El material no aporta Radiactividad superior al fondo natural.

CONTROL DE PESO

Efectuado sobre báscula electrónica del Almacén:


Marca : MOBRA
 Cap. Máxima: 150 Kilos
 Min.Div : 0,05 Kilos

El total del Peso Bruto es correcto.

Las comprobaciones individuales realizadas sobre 6 cajas al azar, resultando como sigue:

CAJA Nº	MANIFESTADO PESO BRUTO	RESULTADO PESO BRUTO
HY 027	28,8 Kgs	28,75 Kgs
HY 021	29,0 Kgs	28,95 Kgs
HY 042	29,0 Kgs	29,05 Kgs
HY 008	28,9 Kgs	28,85 Kgs
HY 023	29,0 Kgs	29,05 Kgs
HY 034	28,8 Kgs	28,85 Kgs

Con pesos individuales también resultan ser conformes.



El presente reporte es emitido por la Compañía de conformidad con sus Condiciones Generales para los Servicios de Inspección y Ensayo (como se describe a su totalidad). La emisión de este reporte se basa en los procedimientos y estándares del servicio de todos sus miembros en el cumplimiento de todos sus obligaciones derivadas del Contrato de Control y Ensayo. Cualquier inspección en campo se efectúa a la Compañía. La responsabilidad de la compañía derivada de este reporte queda limitada a los datos de inspección directamente observada y no incluye otros aspectos que no fueron observados por los miembros. Se han documentado los resultados de las inspecciones realizadas por la Compañía durante un periodo máximo de tres meses.

Reg. Mercantil Madrid Hoja 40.860, tomos 1 y 3, tomo 5 185, general 4.308, sección 3ª, Libro de Secretarías - NIF A-080208-190

SGS Reporte nº: 90502/01520/08
Página nº: 3 de 3

PESOS

Peso Bruto 1.235,4 Kilos
 Taras 43 Cajas 206,4 Kilos
PESO NETO 1.029,0 Kilos

MUESTREO

Caja seleccionada al azar : HY 027

Se obtienen partículas de diverso tamaño : 58 grms

Se obtiene un trozo de barra : 70 grms

Dichas muestras son enviadas al Laboratorio SGS.

ANÁLISIS

Sobre las muestras recogidas se procede a su análisis resultado :


Wolframium (W).....99,90 %

Técnica Analítica : Espectrometría Emisión Plasma ICP

Sobre elementos minoritarios, el mayoritario por diferencia.

La muestra ensayada permanece en nuestra reserva para eventual comprobación.

Bilbao, 04 de Diciembre 2008



El presente reporte es emitido por la Compañía de conformidad con sus Condiciones Generales para los Servicios de Inspección y Ensayo (como se describe a su totalidad). La emisión de este reporte se basa en los procedimientos y estándares del servicio de todos sus miembros en el cumplimiento de todos sus obligaciones derivadas del Contrato de Control y Ensayo. Cualquier inspección en campo se efectúa a la Compañía. La responsabilidad de la compañía derivada de este reporte queda limitada a los datos de inspección directamente observada y no incluye otros aspectos que no fueron observados por los miembros. Se han documentado los resultados de las inspecciones realizadas por la Compañía durante un periodo máximo de tres meses.

Reg. Mercantil Madrid Hoja 40.860, tomos 1 y 3, tomo 5 185, general 4.308, sección 3ª, Libro de Secretarías - NIF A-080208-190

IMPORT COPPER CATHODE TO CHINA



REPUBLIQUE DEMOCRATIQUE DU CONGO
Office Congolais De Controle
Institution de droit public créé par l'Ordonnance N° 14/011 du 20 janvier 1974
 (Mise à jour le 14/01/2008) - Rue de la Paix
 B.P. 8000 - ville de KINSHASA - République Démocratique du Congo - Tél. 00243 81 70 00 00 00
 020000000

Téléphone: OCC Code: CC. 0001.846-2010
 Notre Ref:
 Date: LUBUMBASHI, LE 06/10/2010

Rapport D'EXPERTISE NO. CERC/002992/2010
 Navire: ROUTE LUBUMBASHI - KAPRINDOUSHI - TUNDUMA - DAR ES SALAAM
CERTIFICAT - D'ANALYSE
(LABORATOIRE AGREE)

Bulletin d'analyse: CUIVRE Echantillon No: 5072915/2010
 - Autorisation - d'Exportation No: PE 21328 AT
 - Rapport d'expertise No: A. 02713100
 Echantillon Par: OCC

Pour compte de: _____
 Révisé par: _____
 En Révisé: EN VRAC


CONSTATATIONS:

- Marchandise: CUIVRE
- Poids: 99.999
- Emballage: EN VRAC
- Quantité: 5500 METRIC TONNES

LESS ELEMENTS EN CUIVRE

		PP
CUIVRE	(CC)	99.99%
FER	(FE)	2%
NICKEL	(NI)	4%
COBALTE	(CO)	0.00%
ARGENT	(AG)	10%
PLOMB	(PB)	0.2%
ZINC	(ZN)	0.2%
SELENIUM	(SE)	0.3%
ANTIMOINE	(SB)	0.3%
SILICE	(SI)	0.3%
COBALTE	(CO)	0.2%
ARSENIC	(AS)	0.1%
BISMUTH	(BI)	0.1%
MANGANESE	(MN)	0.1%
TELURE	(TE)	0.07%
ALUMINIUM	(AL)	0.2%
MAGNESIUM	(MG)	0.4%

VERIFIÉ PAR CHIEF DE DIVISION
D'EXPLOITATION



AUTORISÉ PAR CHIEF DE
DIVISION D'EXPLOITATION










Date: February 17, 2008

Dear Mr. Cabana,

On behalf of Shandong Shanshui Cement Group Ltd (Sunnsy), I hereby am pleased to invite your good company (name list as following) to visit our cement plants in Shandong Province, China in the first week of March and discuss cement trading cooperation business.

Name list of visitors:

1. H.H Prince Sattam Bin Khaled Bin Nasser Bin AbdulAziz Al – Saud
2. Mansour S. Al Habib- Deputy Chairman
3. Philip Cabana – Chairman – GDIH
4. Sheriff Mohammed – GDIH
5. George Edde – GDIH
6. Sami – Abu Dhabi Islamic Bank

Please Apply for the China Entry visa as soon as possible.

Best Regards,

Xiao Yan (Mr.)
General Manager
Import & Export

Shandong Shanshui Cement Group Ltd (SUNNSY)



Brief introduction of Shandong Shanshui Cement Group Ltd.(SUNNSY)



GROUP CHAIRMAN: MR. CAIKUI ZHANG

SUNNSY is a large group engaged in the manufacturing of construction materials. She is listed among the 12 Cement Industries being supported by Chinese Central Government.

SUNNSY has one national technology R&D center, who has matured own technology in designing clinker production lines with capacity of 5,000 mts daily and related grinding lines.

SUNNSY has 28 subsidiaries, located in Shandong, Hebei,

Tianjin and Liaoning Provinces, the main products are cement, cement products, cement machineries, P. P. woven bag, new style wall-building materials, etc.

Cement manufacturing is the main industry of SUNNSY and the capacity is 40 million tons per year.

Developing overseas market is the long term strategy in SUNNSY, our products have been sold to about 30 countries in Asia, Europe, America, Middle-east, Africa, etc. We are ready and pleased to cooperate with valued customers from all over the world.

Brief introductions of the main subsidiaries relating to export as follows:



Saudi Arabia requirement of cement for Economic Development Cities



KINGDOM OF SAUDI ARABIA
H. H. PRINCE
SATTAM BIN KHALED BIN NASSER
BIN ABDULAZIZ AL SAUD.



المملكة العربية السعودية
صاحب السمو الملكي الأمير
سattam بن خالد بن ناصر بن عبدالعزيز آل سعود

To: GDIH WorldWide - Commodities

Dear Mr, Philip Cabana,

This is to confirm our interest in the 24Million Metric Tons of cement allocation. Our buyers are in the Kingdom of Saudi Arabia and they are willing to purchase the entire allocation at the right price and terms and conditions. Our Buyers however do not want any cement coming from the Ukraine.

We also confirm that this allocation will be sold through the Kingdom of Saudi Arabia Royal Office and our partnership with Mr. Philip Cabana of GDIH.

We also confirm full Saudi Government support if this transaction was to go through and our interest in the cement mills through the licenses issued to our office.

We look forward to completing this deal in the very near future.

Kindest Regards
Al-Cheikh AbdulGhani El-Khatib

President Of H.R.H. Royal Office Prince Sattam Bin Khaled
K.S.A. Royal Office Of Prince Sattam Bin Khaled
King Khaled Road, Riyadh, K.S.A.
00966563701037 Kingdom Of Saudi Arabia
00971509621852 Dubai
0096170988420 Lebanon
00218928283220 Libya
00447951952575 United Kingdom

Saudi Arabia removed restrictions on cement imports to secure extra supplies at stable prices, the Ministry of Commerce and Industry said.

“There are no restrictions on cement imports currently”, according to a statement posted on the ministry’s website. Cement exports have already been halted and plants have been ordered to operate at full capacity.

The kingdom’s western region, which includes the Red Sea port city of Jeddah and the Islamic holy cities of Mecca and Medina, has suffered a cement shortage as the government has increased infrastructure spending.





山东山水水泥集团有限公司

SHANDONG SHANSHUI CEMENT GROUP LTD (SUNNSY)

Add: No. 176, Jingshi Road, Jinan, Shandong Province, China P.C.: 250002

Tel: +86 531 8207 0036 Fax: +86 531 8207 6111 Website: www.Shanshuigroup.com

Mr. Philip Cabana
Golden Dragon International
CC: Amy, Carl, Tony, Ingrid, David, Frank

Dear Mr. Cabana,

Please be advised that we would like you to visit our plant to see our production facilities as soon as you are available and to arrange the supply of 24,000,000 metric tons of cement and the 2,000,000 metric tons of clinkers. Attached please also find the specifications and the test report of the clinkers.

Thank you.

Sincerely,

Xiao Yan
SUNNSY Group



Shandong Shanshui Cement Group Ltd. Qingdao Branch

Starting from: May, 2002

Location: Chengyang, Qingdao, Shandong, China, 26 km away from Qingdao Port.

Production capacity: 3 million mts of OPC cement per year

Supplying direction: Mainly supplying to Qingdao local market, supplying cement to construction projects for Y2008 Olympic Games.

It is the first plant in SUNNSY re-started cement exporting in Y2003 after Y1997 Asian Financial Crisis.



BIRD VIEW OF PLANT

Pingyin Shanshui Cement Co., Ltd.

Starting from: April, 2004

Location: Pingyin, Jinan, Shandong, China.

Production capacity:

Clinker: 2x5,000 mts/day, 3.6 million mts of low-alkali clinker per year;

Cement: 1 million mts per year

Supplying direction:

Clinker: Mainly supplying to the grinding plants of Sunnsy Group; Rest quantity for local and overseas market.

Cement: supplying to the local market



BIRD VIEW OF PLANT

Zibo Shanshui Cement Co., Ltd.

Starting from: November, 2003

Location: Lingzi Town, Zibo City, Shandong, China.

Production capacity: 2x5,000 mts/day, 3.6 million mts of low-alkali clinker per year

Supplying direction:

Mainly supplying to the grinding plants of Sunnsy Group; Rest quantity for export, loading from Longkou Port, China.

Longkou Port conditions: LOA Max. 230m, BEAM Max. 32m, DRAFT Min. 12.00m, DWT Max. 65,000 mts. Loading by shore cranes.



BIRD VIEW OF PLANT

Anqiu Shanshui Cement Co., Ltd.

Starting from: February, 2004

Location: Anqiu, Weifang, Shandong, China, 120 kms from Qingdao Port and Rizhao Port respectively.

Production Capacity: 2x5,000 mt/day, 3.6 million mts of clinker per year

Supplying direction: Mainly supplying to Sunshui Qingdao and Rizhao grinding plant. Rest quantity for local and overseas market.



BIRD VIEW OF PLANT

Yantai Shanshui Cement Co., Ltd

Starting from: September 2007.

Location: Qixia Economic Development Zone, Yantai, Shandong, China.

Only 32 km away from Yantai Port.

Production Capacity: Clinker: 5,000 + 3,000 mts daily, 2.5 million mts per year,
Cement: 3.0 million mts per year

Supplying direction: Mainly supplying to local market in Yantai and Weihai Area, rest quantity for export from Yantai and Longkou Port.

Yantai Port Conditions: LOA max 600m, BEAM no restriction, Draft Max 17m, easy to berth capsized and panamax vessels.



BIRD VIEW OF PLANT

Supply of Bagged Cement from Cimpor



CIMPOR - Cimento de Portugal, SGPS, SA.
 Rua Alexandre Heróides, 32
 1200-009 Lisboa, Portugal
 Telefones + 351 21 311 81 80 / + 351 21 311 80 81
 Fax + 351 21 311 80 87

Compressive strength mortar Mpa (N/mm²):

Strength Class: 42,5N
 Early Strength: 2 days ~ 10,00
 Strength Class: 42,5R
 Early Strength: 2 days ~ 20,00
 Standard 28 days strength: Minimum 42,5, Maximum 62,5.

Origin: Any of CIMPOR plants in the world

Quantity: 10,000,000 (Ten Million) metric tonnes.

Contract period: 48 months, the price is fixed for a period of twelve months with price negotiation after every 12 months.

Destination: Dubai

Shipments: 12,500/mt, 25,000/mt, 50,000/mt (+/-5%)

Price: US\$64usd/mt CIF AWSP.

Payment: Option : require a 2 month SBLC (or BG) valid for 12 months (based on a 48 month contract and a monthly revolving letter of credit for the monthly volumes.

Verbiage of the payment option:

Payment of the Agreement quantity of xxx,000/mt (+/-5%) of the total quantity of xxx,000/mt (+/-5%) shall be effected by a Monthly Revolving Transferable Letter of Credit to Seller's bank from Buyer's bank for the monthly contract value and these payment terms will be guaranteed through a Irrevocable Prime Bank, Bank Guarantee for the value of US\$ xxx,000 (xxxxx United States Dollars) (+/-5%). The Irrevocable Prime Bank, Bank Guarantee and the Monthly Revolving Transferable Letter of Credit should be issued at the beginning of the contract period.

Preliminary procedures

1. Buyer/Mandate sends LOI and ICPO
2. Seller sends FCO
3. Buyer signs FCO (on each page) and returns it with Bank Endorsement for soft probe within time period set on FCO
4. Seller issues Draft Contract

Sincerely yours

Manuel de Faria Blane

International Sales General Manager





BUSINESS DEVELOPMENT EXECUTIVE

THIS AGREEMENT is made on 1st day of May 2006.

Between:-

Philip Cabana – Chairman of Golden Dragon International, a local company duly organized and existing under the laws of Dubai having its registered address at P. O. Box Unit # 301, B Blok, Sabeel Rd, Dubai, U.A.E. hereinafter referred to as (“B.D.E.”)

And

CEMEX READYMIX - representing the interests of four companies duly organized and existing under the laws of the U.A.E. – RMC Topmix LLC, RMC Supermix LLC, Gulf Quarries LLC and Falcon Cement LLC – represented by Francisco Perez and having its registered address at P. O. Box 37900, Dubai - U. A. E., hereinafter collectively referred to as (“CEMEX”).

WHEREAS:

- 1- CEMEX carries on the business of supplying construction materials – readymix Concrete, Cement, Duracem, Aggregates and Rockfill – throughout the Gulf region.
- 2- CEMEX wishes to appoint a Business Developer Executive to help extend its business activities throughout the U.A.E.
- 3- At the request of CEMEX, the B.D.E. has agreed to provide his professional services set out below upon the terms and subject to the conditions of this Agreement.

NOW IT HEREBY AGREED as follows:

1. APPOINTMENT

1.1 CEMEX hereby appoints the B.D.E to assist CEMEX on the terms and conditions described herein and the B.D.E. hereby accepts to acts as CEMEX’s Business Developer Executive.

The B. D.E. agrees to procure the services set out in Section 3.

2. DURATION

2.1 This Agreement shall commence on the date hereof and, subject to the provisions of this Agreement, shall be in force indefinitely. However, it can be terminated by giving 3 months notice by either party.

U.A.E. Regional Office
P.O. Box: 37900, Dubai - U.A.E.
Tel : 3470427 / 477. Fax : 3470740
Home Page : www.cemex.com



مكتب الإمارات الخليجي
ص ب: 37900 - دبي - الإمارات العربية المتحدة
التفون : 3470427 / 477 - الفاكس : 3470740
www.cemex.com : الموقع الإلكتروني

■ Portland Cement

■ 42.5 N/R

■ 32.5 N/R

■ 52.5 N/R

■ Clinker

■ Slag

■ Fly Ash



CORPORATE OFFER

We, Promotora De Material Para La Vivienda S.A. de C.V. (PROVIVSA) hereby state and represent our intention to supply and hereby confirm we are ready, willing and able to supply the following commodity in the quantity and price as specified in the terms and conditions stated below.

This representation is made with full corporate authority and responsibility.

Commodity – CEMEX Ex-works Ordinary Portland Cement I 42.5 N/SR

Specifications UNE-EN 197-1:2000

Components

Clinker	95 to 100%
Components Additional	0 to 5%

Chemical Characteristics

Loss on Calcination (CFP)	≤ 5.0%
Insoluble residue (RI)	≤ 5.0%
Sulfuric anhydride (SO ₃)	≤ 3.5%
Chloride (Cl)	≤ 0.1%

Physical Characteristics

Begin hardening	≥ 60 minutes
Expansion Le Chatelier	≤ 10 mm

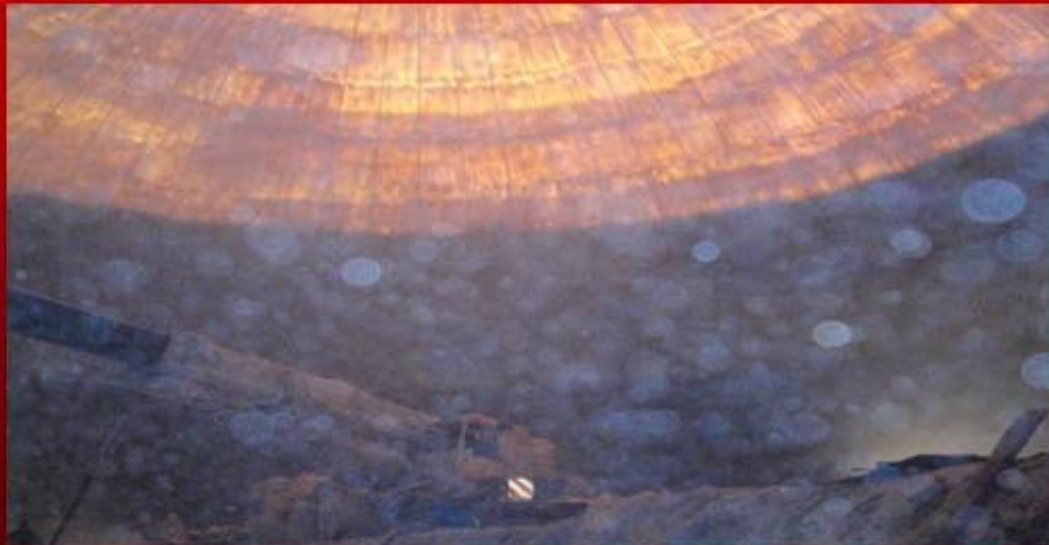
GDIH PROVIVSA development for cement supply and logistics authorize representative and distribution from CEMEX. Present supply agreement 800,000 MT up to 9,000,000 MT for the development of Middle East market from the Spain, Greece and Corsica. And the launch of the cement supply show in Dubai. GDIH Investment partner Balladan will supply additional 20,000,000 MT from UNIT Group to support GDIH.



<http://www.cemtraderforum.com/about.html>

Clinker Supply for Grinding Mill

GDH is presently providing clinker to support the construction and supply lines of grinding mills in UAE, Mexico, Spain and in September Bahrain.



Bag Cement Supply

Products



Clinker Supply from China, Pakistan, Mexico, Indonesia and Spain



Floating Silo – Berth Side



Extraction Arm



Loads a 41 ton Bulk transporter in 15 Minutes **Three Tankers alongside in simultaneous loading**

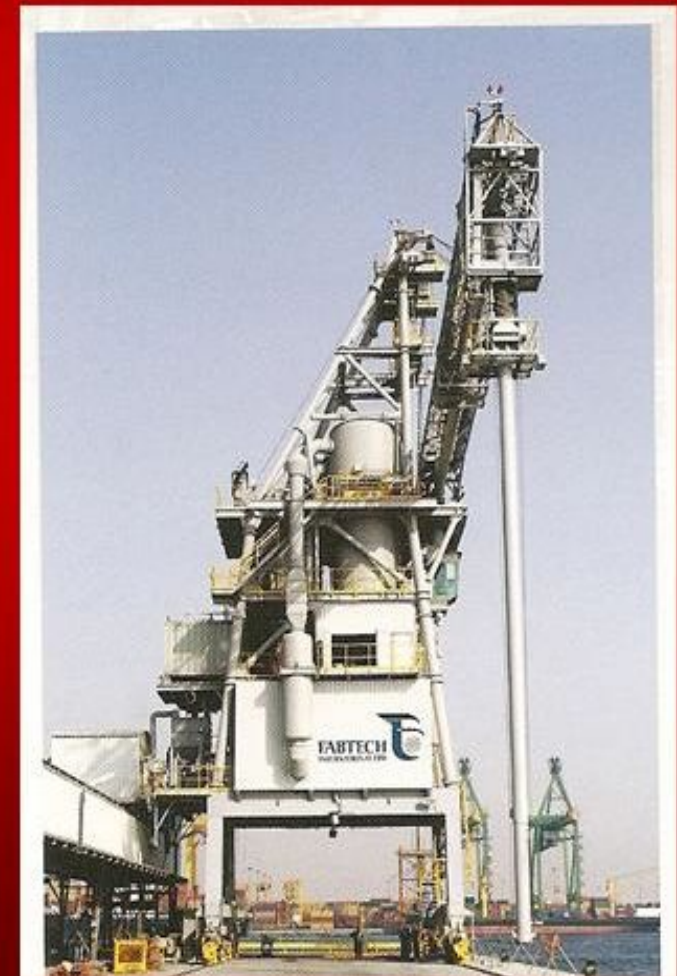




Al Jaber الجابر



GDIH and Al Jaber's concrete division XTRAMIX have agreed to develop and import bulk cement to port Zayed – Abu Dhabi from GDIH's factories in China. The present requirements will exceed over 1000 metric tones per day once the joint venture has installed ship off-loader with capability of 600 tones per hour.

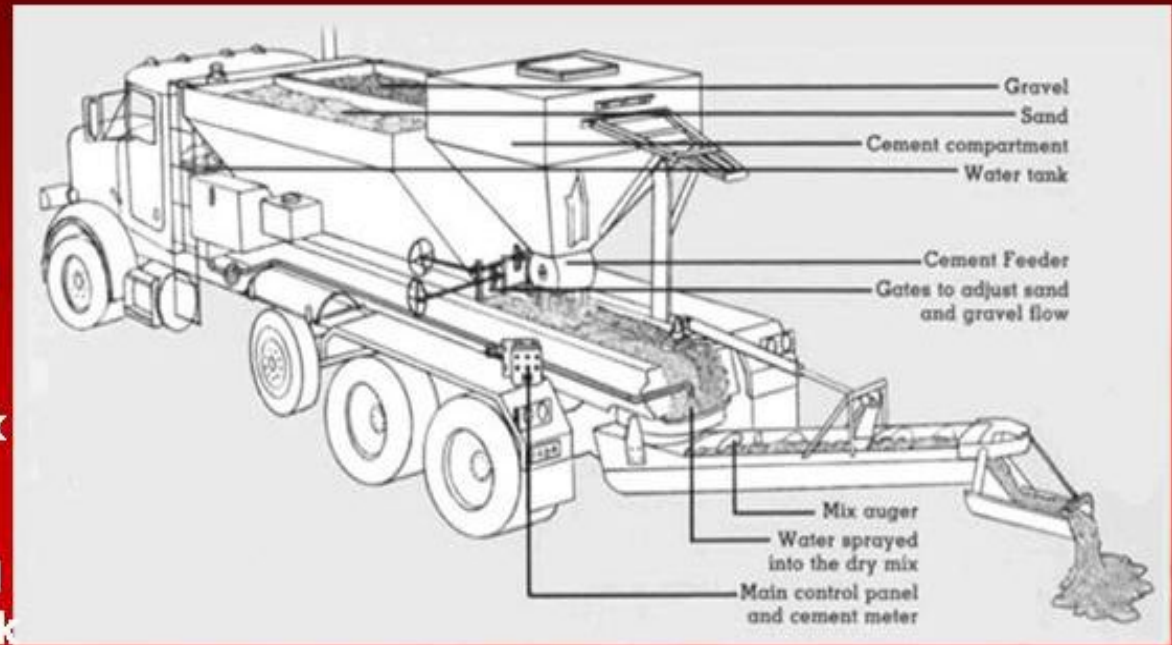


GDIH READY MIX TO DEVELOP NEW TECHNOLOGY IN VOLUMETRIC TRUCKS





GDIH is bringing new technology to the cement industry due to the growth and logistics requirement of the ready mix industry with the state of the art dry mix technology and ability to control the cement supply for longer periods of time the dry mix technology will revalorize and solve problems based on the high temperature in the Middle East. GDIH is preparing to manufacture this truck and technology in the Middle East on a exclusive basics.



**7**
CUBIC YARD
MIXER
MAXIMUM CAPACITY
(5.4 CUBIC METERS)

CERTIFIED AT THE TIME OF MANUFACTURE TO COMPLY WITH THE STANDARDS FOR VOLUMETRIC BATCHING AND MIXING EQUIPMENT AS SET FORTH BY THE VOLUMETRIC MIXER MANUFACTURERS BUREAU AND ASTM C685/C685M-00

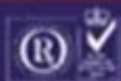
TRADEMARK®
AFFILIATED WITH THE
NATIONAL READY MIXED
CONCRETE ASSOCIATION

• VM MB REGISTRY NO. J1- •





Construction of 10 new bulk carriers for cement



DORIS & NAESS
GENEVA, AMSTERDAM, MUMBAI, MANILA



Ship management at its best

Call: +41 22 301 11 12 - www.doris.ch - Email: doris@doris.ch
Call: +31 20 314 10 60 - www.naess.nl - Email: naesship@naess.nl

Bulk Carrier



List of Ships

Cornelie - Feeder 1	GC-Container	3'500
Cast Porcupine - Feeder 2	GC-Container	3'500
MSC Red Sea - Feeder 3	Container	4'500
MSC Black Sea - Feeder 4	Container	4'500
Gran Canaria - Feeder 5	CG-Container	4'500
Europower	Open hatch Container carrier	5'500
Heide	MPP-Container	5'500
MSC New Zealand - Feeder 6	Reefer-Container	7'500
Amaryllis	Multipurpose	8'000
X-press Alexander	MPP-Container - RORO	8'500
X-press Christopher	MPP-Container - RORO	8'500
Carrybulk	Log & bulk carrier	10'000
Tabarak	Handy bulker geared	28'000
CMA-CGM Enterprise	Container	28'000
MSC Normandie	Container	28'000
Marfret Provence	Container	30'000
Marfret Normandie	Container	38'000
Emden	Open hatch geared con-bulker-logger	51'000
Dresden	Open hatch geared con-bulker-logger	51'000
Amalia del Bene	Panamax bulker	67'000

Multi-Use Bulk Carrier



Off Loading Cement in Dubai Port



Portable pneumatic discharge system up to 2,000 tons per hour



DORIS
MARITIME SERVICES S.A.

JV with Naess and Doris Maritime

Portable pneumatic discharge system up to 2,000 tons per hour



Bulk Cement Off Loading





Off Loading Cement From Pallets



Private Labeling for Customers for Cement







GDIH has long experience in trading cement from Asian market to supply major companies in bulk form and bag form cement products.

Presently the company enjoys a strategic relationship with Cemex, the third largest cement building company in the world

Operation in more than 50 countries across four continents

Cement production capacity of approximately 97 million MT per year

Leading position in the ready-mix concrete and aggregates market, with annual production levels of 75 million cubic meters 170 million MT respectively.

65 cement plants more than 1700 ready mix concrete facilities ,and a minority participation in 15 cement plants.

More than 400 aggregates quarries, 187 land distribution centers, and 88 marine terminals.

GDIH Tampa is in joint venture with Cemex to develop supply from international markets of bulk cement to floating silo for consumption of local GCC market and providing quality control and technical expertise in developing market share of the product in both bulk and bags utilizing Al Hamariya Port in Sharjah as the gate way to constant supply of raw materials for the cement industry

Presently GDIH has a contract from Cemex to supply 1000000 MT for Newco and second floating Silo





Gold Dragon International Holdings
 Attention: Mr. Philip Cabana
 Chairman
 P.O. Box 24653, Dubai, UAE

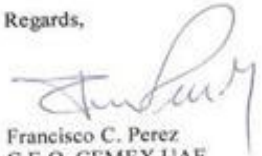
Re: Floating terminal

CONFIDENTIAL:

Attached please find specs of Floating Terminal Eastern Falcon:

The lease term is minimum a year
 Cost per day 14,000 dhs. Includes crew and operation charges (diesel, maintenance, etc.)
 Capable to handle 2 different types of cement.
 Port charges to bear by leaser
 Up to 900,000 tons of cement per year is the throughput
 Cement to be bought by leaser, unless otherwise negotiated.
 Logistics of cement not included.

Regards,



Francisco C. Perez
 C.E.O. CEMEX UAE

U.A.E. Regional Office
 P.O. Box 27000, Dubai - U.A.E.
 Tel: +971 4 3470427 / 477, Fax: +971 4 3470749
 Home Page: www.cemex.com



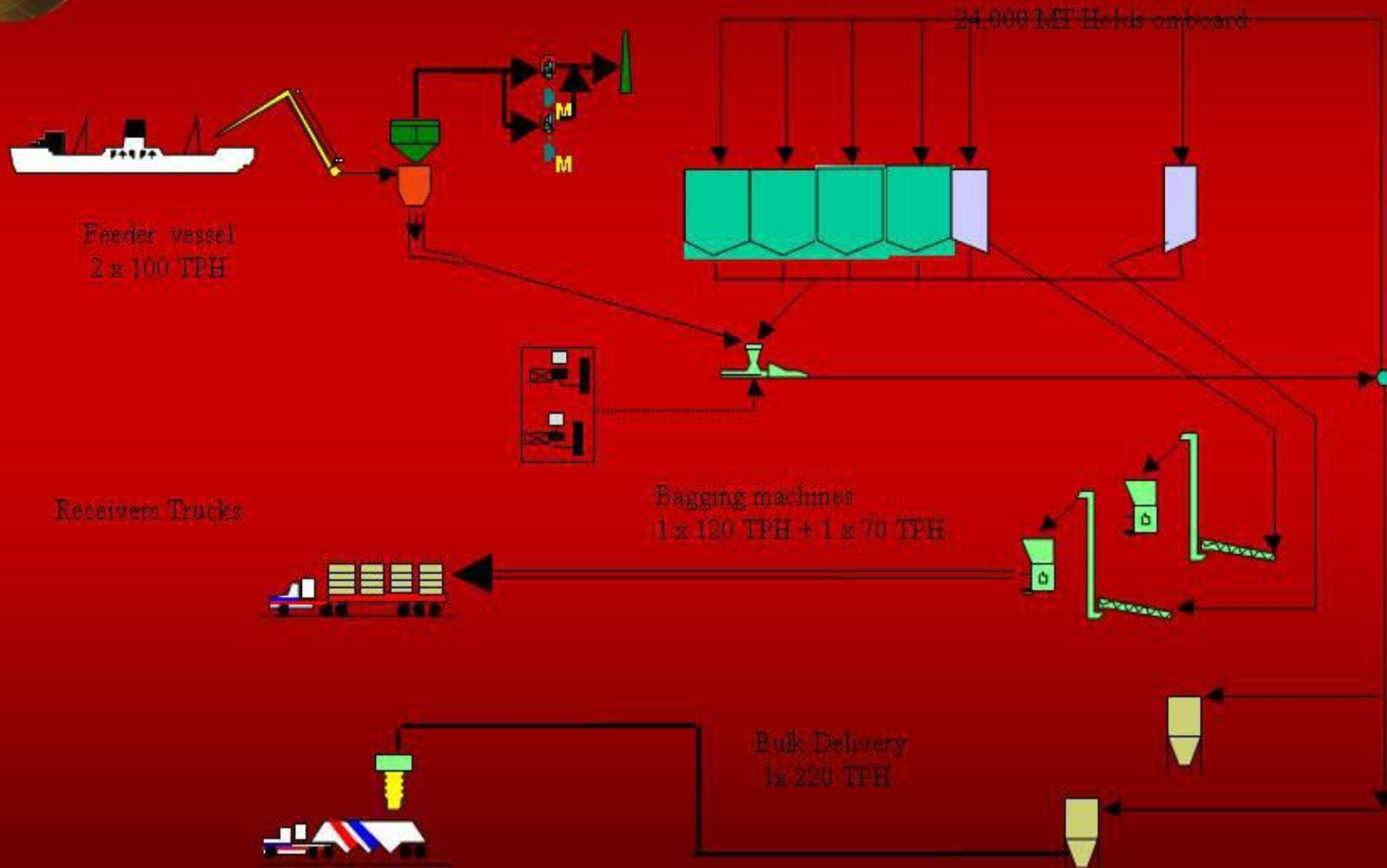
الإمارات الاتحادي
 ص.ب. ٢٧٠٠٠ دبي - الإمارات العربية المتحدة
 تليفون: +٩٧١ ٤ ٣٤٧٠٤٢٧ / ٤٧٧ فاكس: +٩٧١ ٤ ٣٤٧٠٧٤٩
 الموقع الإلكتروني: www.cemex.com



Refurbishing for UAE market

EASTERN FALCON at arrival to dry dock port (Cadiz) – July 2005







Tiger Construction Co LLC

NEWCO



شركة نايجر للمقاولات (ش.م.ع.)
Tiger Contracting Co. (L.L.C)

2006/6/7

المحترم

عناية السيد / احمد
تدية طيبة وبعد ...

الموضوع: توريد اسمنت

نتقدم إليكم نحن شركة نايجر للمقاولات بطلب توريد مليون كيس اسمنت لمواقع الشركة بإدارة دبي والشارقة حسب الطلب على أن تكون طريقة الدفع عن طريق اعتماد بنكي L . C (180) يوما ، على أن يكون الاسمنت مطابقا للمواصفات البريطانية ومعتمد من دولة الإمارات العربية المتحدة.

شاكرين لكم حسن تعاونكم

شركة نايجر للمقاولات
مهندسين / موفقين الكومسي



2006/6/7 (02/18/17) Tiger Co. No.

ص.ب (70111) ، الشارقة - ا.ع.م. ، تليفون : 061-0777 ، فاكس : 061-0770

شركة نايجر للمقاولات
Tiger Contracting Co

ISO 9001:2000
ISO 14001





Golden Dragon International Holding Towards New Horizons



FINANCE

Insurance
Sale-Lease Back



REAL ESTATE

Rotating Tower
Hotels &
Hospitality
Theme Parks



TRADING

Gold
Diamonds
Precious Metals
Cement &
Aggregate



OIL & GAS

Petrochemicals
Crude Oil



MEDIA &

ENTERTAINMENT
Advertising
Events
Studio
Night Clubs
Film Production



TRANSPORT

Cars
Yachts
Air
Water Transport



CHAIRMAN OF THE BOARD



**DIRECTOR OF BUSINESS
DEVELOPMENT &
GOVERNMENT AFFAIRS**



Precious Gems Diamonds



The UAE is proudly the first Arab country to implement KPCS. The facilitation of trade of rough and polished diamonds through the Dubai Diamond Exchange, has provided major impetus to the diamond industry in Dubai and the region.

The Centre accommodates every facet of the business - manufacturing, trade, education, certification and technology. Alliances with other players in the trade such as financial organizations, government institutions, etc., and promotes complete growth of the industry.

Housed in the purpose-built landmark **Almas Tower** (Almas means „diamond“ in Arabic), Dubai’s diamond community is set to sparkle more brightly than ever.

English	Arabic
LICENSE NO.	2017
REGISTRATION NO.	2017
LICENSEE	Gold Wings Investment Holdings Limited (Dubai Branch)
OPERATING NAME	Gold Wings Investment Holdings Limited (Dubai Branch)
NATIONALITY	UAE
ADDRESS	Office No. 801, Tower One, Plot No. 127-C4, Trade Centre 2, Dubai, United Arab Emirates
MANAGER	Philip Chan C. Chan
ISSUE DATE	22/02/2017
VALID TILL	22/02/2018
ACTION	Trading in Precious Metals, Diamonds, Pearls, Gemstones & Jewellery

Where Trade Flows



- Strategic Relationships with GDIH
- GAT – www.goldenarowtrading.com
- DMCC – www.dmcc.ae
- DFX – www.nasdaqdubai.com
- SOG – www.jojo.com.sa





شهادة تأسيس
CERTIFICATE OF REGISTRATION

Certificate No. 0522

رقم الشهادة ٠٥٢٢

The Registrar of Companies of The Dubai Metals & Commodities Centre Authority hereby certifies that:

يشهد مسجل الشركات بمركز سلطة دبي للمعادن والسلع بأن:

Gold Dragon International Holdings Limited

غولد دراغون إنترناشيونال هولدينجز ليميتد

Is formed as a Company with Limited Liability this day **7-Aug-05** and that all the Requirements under the provisions of law No. (4) of 2001 & order dated May 1st, 2002 in respect of Establishing Dubai Metals & Commodities Centre and its amendments has been satisfied.

تأسست كشركة ذات مسؤولية محدودة في اليوم ٧ أغسطس ٢٠٠٥ وأن جميع متطلبات القانون رقم (٤) لسنة ٢٠٠١ والأمر الصادر في الأول من مايو ٢٠٠٢ بشأن إنشاء سلطة مركز دبي للمعادن والسلع وتعديلاته قد تم استيفائها.

Issued under the seal of Dubai Metals & Commodities Centre Authority.

صدر تحت ختم سلطة مركز دبي للمعادن والسلع.

Amer Musa Al Jaghbeer
LEGAL REGISTRAR

عمر موسى الجغبير
المسجل القانوني

عمر موسى الجغبير
المسجل القانوني



Good Afternoon to you!

As referred to Gold Dragon International Holdings Limbed/ Mr. Philip Cabana;

Please accept our invitation from DMCC and find below some information about DMCC:

Date: TBA

Time: TBA

Location: DMCC office, at Emirates Tower.

The Dubai Multi & Commodities Centre (DMCC), a strategic government initiative, offers a unique opportunity for participants in a wide range of metals and commodities industries. It provides facilities that bring together the gold and precious metals; diamonds and coloured stones and other commodities sectors. The Centre aims to attract key players throughout the entire value chain of each of these industry sectors, together with relevant support industries such as finance, logistics and insurance.

DMCC is currently the only UAE free zone authority offering freehold business premises in addition to all other standard free zone services -including a 50 year tax free on personal and income taxes, full foreign ownership of business and a one stop shop facility for processing of all documentation including immigration and licensing needs.

Rated 'A' by Standard & Poor's Ratings Services, DMCC is the first entity in Dubai and the second in the UAE to receive a full interactive rating from the world's leading provider of independent credit ratings.

MARKET INFRASTRUCTURE

DMCC creates innovative, industry specific products and services to promote and further support the industries it targets. These products are developed with expert advice of advisory committees comprising of key members of the trade and relevant support service sectors. DMCC's recent projects include:

Dubai Gold and Commodities Exchange

A state-of-the-art electronic exchange created as a joint venture between DMCC, Multi-Commodities Exchange of India (MCX) and Financial Technologies (India) Limited (FTIL) to facilitate the trade of gold and commodities. The exchange began operations in November 2005 with the first contract listed of gold. Expectations of a balanced portfolio with futures and options contracts available for all listed commodities. Gold will likely be followed by silver, fuel oil, steel, freight, and cotton contracts.

Best regards,

سعيد اجمنت
Saeed Ajamit

Saeed Ajamit
Sales Executive



The joint-venture's vision is to support humanitarian causes and GDIH and World Wide's involvement in ministries, foundations, and NGOs to develop and supply third-world countries with commodities in joint venture with Daytona and the reciprocal trade platform.



Joint Venture for UN and IMSCO Projects



International Multiracial Shared Cultural Organization
4 Park Avenue, New York, N.Y. 10016

"NGO Specialized with the Economic and Social Council of the United Nations"
Tel: 917-607-5449 Message (212) 532-5449 Web: www.imscoqlobal.org E-mail: westimsco@aol.com

18 Sept. 2014

Mr. Peter Gifford, Chairman,
Mr. Philip Cabana, Vice Chairman,
United Humanitarian Trust
11 Melrose Avenue,
REF: IMSCO/UHT/18SEP14
Kingston 5, Jamaica, Caribbean
RE IMSCO COMMITMENT TO PARTNERING WITH UHT FOR THE BENEFIT OF HUMANITY

Dear Mr. Peter Gifford & Mr. Philip Cabana:

IMSCO stand ready to activate its partnership with UHT, in regards to both organizations efforts to benefit humanity, this can include the setting up of Official NGO Offices in both Monaco and Albania to support further the efforts for Humanity and Projects.

UHT's approved officials will when qualifications are met enjoy Diplomatic Status, Diplomatic Relationships and receiving the Diplomatic Passports and privileges working within IMSCO system as UHT and IMSCO designated job positions as discussed.

IMSCO look forward to partnering with UHT and with the wonderful projects that we can work on together such as the Food, Energy and Water Projects, as well as Pharma matters. This includes Biopark, Linda Krya, and the Eminova Energy Fund, which will be a great gift to Humanity working with the Funding sources that UHT has via the Eminova Energy Fund.

IMSCO team and I are looking forward to working with UHT and its Directors to serve Humanity and assist in the United Nations aims.

I look forward to hearing from you and to our completed working arrangements and our Partnership.

Best Regards,

A handwritten signature in black ink, appearing to read 'Frank Weston'.

Frank Weston
Chairman of IMSCO



- **International Multiracial Shared Cultural Organization (IMSCO) is a charitable Non-Governmental organization (NGO) established in 1978.**

- **IMSCO is an NGO specialized in the Economic and Social Council (ECOSOC) in 1995 with the endorsement of the United States government and The People's Republic of China.**

- **IMSCO work to assist indigenous and exiled stakeholders being marginalized on the land and people forcibly removed by slavery or any other means in restoring their rightful place in all levels of society.**

- **IMSCO works to link indigenous and exiled Diaspora people of all cultures as families torn apart and as partners sharing needs and resources as a common bond.**

- **Unlike most foreign culture NGO's IMSCO is owned and operated by the people and partners the people select as partners and trading links to the outside world.**

Petrochemical Products for Reciprocal Trade



НЕФТЕРЕСУРС

8 May 2012

Moscow additional Office

109044 Moscow, Dubrovskaya 1st Street, bld.8/12, office 83

Protocol № 138 - 05/2012

To Mr. Phillip Cabana, CEO Eurasian Trading Company LLC

From President of Promenergostroy Corporation,
Executive Director Eurasian Trading Company LLC
Mr. Anatoly V Nerovnyy
And Director Nefteresurs Group
Mr. Ilya A Nesteruyk

NOTIFICATION

We confirm that Eurasian Trading Company LLC, Russian Federation, 10th of April 2012 was registered on the name of Shareholders:

Mr. Phillip Cabana
AND
Promenergostroy Corporation LLC (President Mr. Anatoly V Nerovnyy)

Total quantity of Shares was agreed on "General meeting of Shareholders" from 12 of April 2012 in Moscow, Russia, as 400 (four hundred).
240 Shares (60%) belongs and officially registered on Mr. Phillip Cabana name.
160 Shares (40%) belongs and officially registered on Promenergostroy Corporation LLC name.

We also confirm that Promenergostroy Corporation LLC is a Nefteresurs Group property, officially registered on Shareholders:

Mr. Valentin A Glukhov (President of Nefteresurs Group) 51%
AND
Mr. Anatoly V Nerovnyy (President of Promenergostroy Corporation LLC) 49%

We also confirm that Eurasian Trading Company LLC is a part of Nefteresurs Group and has all the privileges and facilities given by Nefteresurs Group to support its activity on international market of petroleum products trading.

President Promenergostroy Corporation,
Executive Director Eurasian Trading Company LLC, Anatoly V Nerovnyy

Director Nefteresurs Group, Ilya A Nesteruyk

ООО «НЕФТЕРЕСУРС»
Россия, 454138, г. Челябинск
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НЕФТЕРЕСУРС

1 May 2012

Moscow additional Office

105120 Moscow

Protocol № 149 - 05/2012

The purpose of the Structure and ownership of Eurasian Trading Company was formed to combine Russian assets from upstream to port and refineries and joint operations for equal expenses for staff, offices, equipment and services to develop and finance under the new regulations, joint ownership through Eurasian Trading Company petrochemical products owned by Nefteresurs Group on an equal basis, on profits based and the expertise of Eurasian trading Company's new board of Directors, Mr. Glukhov, Mr. Nerovnyy and Mr. Cabana as CEO. Mr. Cabana has the full rights of Nefteresurs Group and Eurasian Trading Company to sell fuel and bring investment through Eurasian Trading Company for the purpose of expanding operations and facilities in Moscow, Thedosya and Reni.

As Gydannefegas which consists of the following refineries KARSKY NPZ, ANTIPAUTSKY NPZ, GYDANSKY NPZ (2 000 000 MT of crude oil under processing per the month), which producing Gasoil 0.1, 1000 ppm, 10 ppm, Jet Fuel and upstream business to support the processing refining and transport of product through Eurasian Trading Company and to give full support of the assets to Eurasian Trading Company for the purpose of bringing full financial credit facilities and working capital to the company and foreign banking relationships to the company for the purpose of co signature Nefteresurs Group and Promenergostroy Corporation, which is owned by Nefteresurs Group to support the venture through the eighteen companies and employees of 19 230.

Which handle the Russian side of the business also to bring real buyers not traders to the venture by signing true joint ventures in the area of purchase of fuel and authorized trading partner with companies such as OMV, United Continental Holdings, China Rail to name a few which only adds additional strength to our companies international portfolio.

Reference the credit side and working capital GDH as the shareholder of the 60% will arrange a minimum of 300 million USD facility in order to guarantee the title of the product in Eurasian Trading Company's and the buyers name to ensure true ownership of the product by securing rail orders and customs clearance in both port facilities, for FOB fuels sales. Based on this we also believe the best way to do this business is to invite potential buyers to Russia and sign contracts by demonstrating licenses logistics refineries storage and port facilities first hand to potential buyers that under the Eurasian Trading Company brand which is supported 100% by Nefteresurs Group and its assets and Promenergostroy Corporation.

On the 2nd phase of Eurasian Trading Company, Nefteresurs Group is expanding its refinery investments and its rail and exploration which Eurasian Trading Company will bring additional capital to for the purpose of increasing additional production for the above and pipelines to increase production and marketing of these products for Eurasia and its shareholders. Also Mr. Cabana has references from three major sister companies such as Gazprom, Lukoil, Surgutneftegas, for the purpose of swapping product in order to lower rail charges and port costs and storage due to proximity where clients require export. Also Nefteresurs Group is officially one of the 10 largest Gas & Oil companies in Russia based upon on our turn key structure and the added value of Eurasian Trading Company shareholders.

Director of Nefteresurs Group
Nesteruyk Ilya Andreevich

ООО «НЕФТЕРЕСУРС»
Россия, 454138, г. Челябинск



The president and the Government of the Russian Federation



119019, г. Москва
Новый Арбат, 21, оф.1204

Исх. № 112-11

от 7.11.2013г.

Dear Mr. Philip Cabana!

Allow me to express my respect and esteem.

We are very grateful for you shown interest in the development and implementation of new technologies in the petroleum refining industry associated with the processing of hydrocarbons in the Russian Federation.

The President and the Government of the Russian Federation has a great deal of attention aimed at the modernization of production in our country. To do this, the government issued decrees and ordinances to encourage the process of implementation of modern technologies particularly in industries like oil refining. One of these decisions was the prohibition of registration of motor fuel unresponsive to European standards.

Major Russian oil producers have developed, together with its international partners and co-workers program to introduce new high-tech at its production sites. The plans and schedules for the reconstruction process lines without fail have already been approved by the Ministry of Energy of the Russian Federation and Rostekhnadzor. All planned activities for the modernization of production passed the state examination for safety and environment. Such projects provide a landmark performance of work on a long term basis.

At present, the willingness to negotiate or implement practical advice on the modernization of production in the petroleum industry with a major company in the Russian Federation, is not possible. One of these arguments in this matter is already existing long-term commitment to collaboration with leading design foreign organizations in the field of extraction and processing of hydrocarbons, agreed and approved development plans. This conclusion is based on our own consultations with the heads of the leading enterprises in the industry, based on the submitted presentations of your company.

Consider it a reasonable and necessary to continue the dialogue about your possible participation in the modernization of the enterprises associated with the processing of hydrocarbons in Russia and CIS countries.

The basis for finding solutions to the issue by upgrading the oil refining industry in Russia and CIS countries may be considered and implemented on the basis of small and medium-sized refinery processing capacity ranging from 300 thousand to 3 million tons of oil a year. Such enterprises are now very difficult to independently carry out modernization, especially to carry out the expansion of production in order to increase recycling.

We believe in working together with you related to the modernization of oil production on the basis of small and medium-sized enterprises in this sector in the Russian Federation and CIS countries if the necessary requirements and conditions to ensure that the financial participation of investors in such projects, we can achieve some positive results.

We offer a convenient time to visit the Russian Federation to hold a meeting at which we would be able to more fully acquaint with your suggestions and techniques for their implementation in the oil and petrochemical industry.

For our part, we can informally invited to such a meeting of deputy heads of enterprises refining industry, where you explain in more detail features of the proposed mechanisms for technology and financial approaches to the implementation of programs to modernize production in the oil industry.

If you are interested in our proposal, this approach to solving the problem, we are always with your hand open for constructive dialogue. We will be very glad to hear from you and are ready to continue to support projects aimed at strengthening the economy of Russia.

We hope for mutual understanding and cooperation.

Sincerely,

Deputy Chairman of the Committee

Andrey Egorov



MIDDLE EAST

Dear Mr Cabana,

This is your authorisation to set up GDIH ability air group to support Cirrus aviation Middle east. Also GDIH is authorised to discussed with Jupiter air and AVE.com to set up temporay license for legacy 600 which we will provide docentation in the near future. Once we have received check list from jupiter and AVE.com.

As we discused, Cirrus is very interested in jointing the consordium to support GDIH and Ability group to set up and manage and operate aircraft for both ability air and cirrus air through its network in Europe and now the Middle East. To be supported Licence and ground support by jupiter air line (license number A21-2004) and AVE.com (license number AC 022.)

Cirrus avaition Middle east will extend its operation through jupiter air and AVE.com for AOC to non schedule passanger transport through jupiter airlines and AVE.com. And extend temporary registration to be supported by the joint venture. The operations of the aircraft Embraer Legacy will be deliver in november 2006 with a German registration under the umbrella of GDIH Ability air, supported by jupiter and AVE.com aircraft operations certificate based in the UAE. Cirrus requests the exemption should be for six months to 1 year which is complying with the GCAA rules. Jupiter and AVE.com will provide ability group and cirrus aviation middle east building a fix based facility in Dubai and Sharjah, and provide hanger space and for maintenance facility at AVE.com sharjah facility. Also GDIH ability group will have exclsuive rights to market the Cirrus fleet in order to create revenue for the Joint venture.

We are very impressed with your teams business credenticals and hope that this is the begining of long and profitable relaionshiup whit GDIH and ability group and now the jupiter air and AVE.com to complete our requirements.

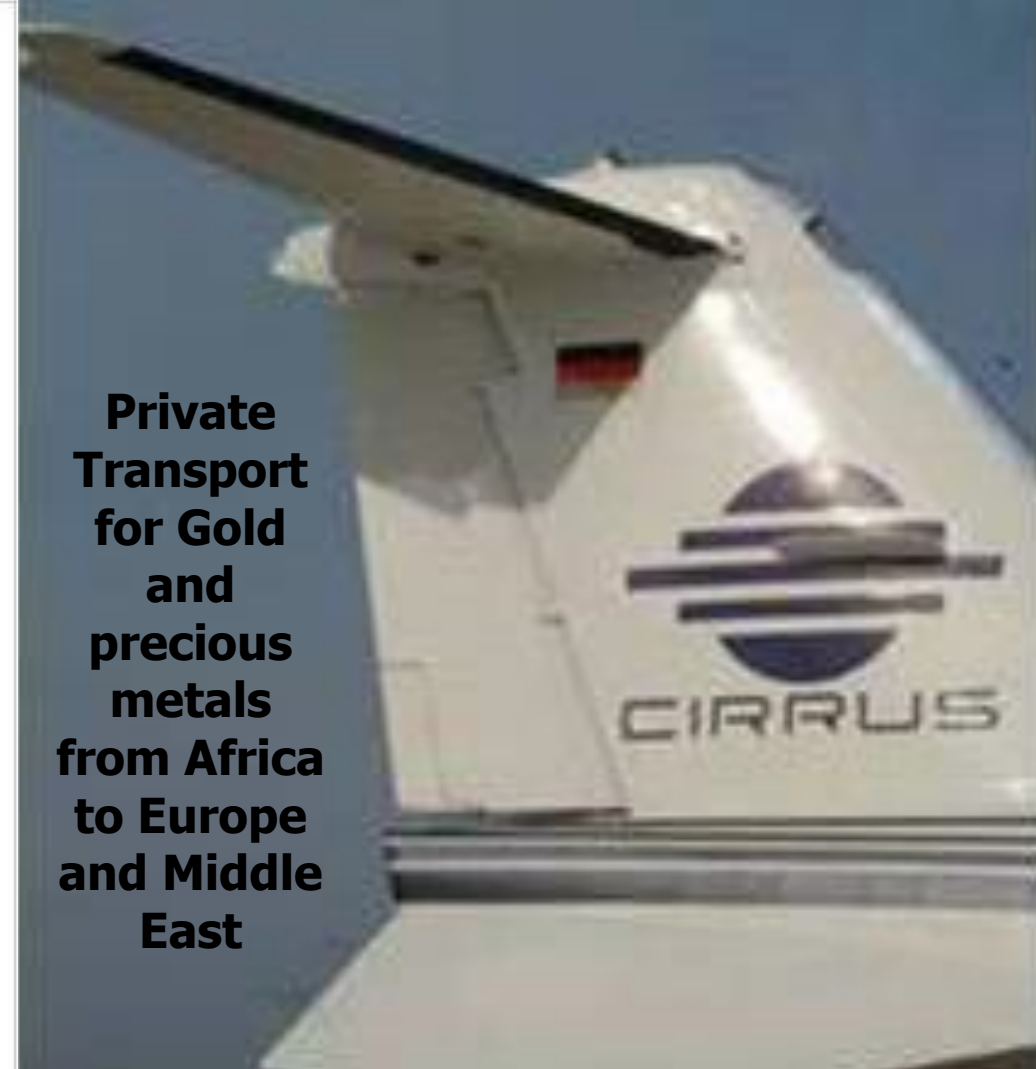
Yours sincerely

A handwritten signature in black ink, appearing to read "Frank Tsze".

Cirrus Aviation Representative Middle East

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**Private
Transport
for Gold
and
precious
metals
from Africa
to Europe
and Middle
East**







LBMA



Good London Delivery (GLD)

Accredited smelter and assayer members of the London bullion market whose gold and silver bars are accepted without question in settlement against transactions conducted between each other and with other acceptable counterparts are provided with the Good London Delivery status. (GLD).

The LBMA Good Delivery List is recognised as the de facto standard for the quality of gold and silver bar criteria for assaying standards and bar quality that an applicant must satisfy in order to be listed. The assaying capabilities of refiners on the Good Delivery List are periodically checked under the LBMA's Proactive Monitoring programme.



GDIH Bullion Investment Ltd is currently completing an agreement between Transguard, Brinks and Gulf Gold Refinery DMCC to secure additional supply line security from both Mali and Ghana to Dubai using existing flights through Air Maroc and Ethiopian Airlines as the primary insured carriers of African gold and precious metals. GDIH will engage additional private charter aircraft to the free zone in Dubai for security and transport purposes of the gold to the final refining locations for certification of Assay and payment. In Ghana we are using Gianair for local transport to international hub terminals via by both helicopter and plane.





GDIH Joint Venture with China Gold



中国黄金
China Gold

China Gold International Resources Corp. Ltd. (TSX:CGG – HKEx:2099) is a Canadian based, profitable and growing gold and copper producer. The company operates two producing mines in China: the CSH Gold Mine in Inner Mongolia Region, and the Jiama Copper-Polymetallic Mine in Tibet Region. CGG is the flagship and the only overseas listing vehicle of the largest gold producer in China and 39% shareholder, China National Gold (CNG).

<http://www.chinagoldintl.com/>

Market Assessment



Economic Outlook

The UAE is an open economy with a very high per capita income and a sizeable annual trade surplus. The non oil sector of UAE economy and export is showing rising trends, which contributes around 70-75% of the GDP while the contribution from the oil & Gas sector is about 25-30%

Oil and gas export have permitted UAE to maintain a favorable balance of payments as the oil & gas revenue remains the primary source of public revenue. the country economic success has been due to the government's strategy of economic diversification, thus creating new economic sectors .the oil and gas sector revenue has declined in the recent past to levels of 20% & 30% down from earlier of 65%(in early 1970)

Overall ,the GDP in UAE has grown at a rate of about 5% per annum over the past 5 years . The economic growth pattern is expected to be somewhat higher than this, in the current year as well as in the future.

Regarding the growth in cement sector ,based on the cement production figures available the cumulative average growth rate (CAGR) of cement is estimated to be about 11.3% FOR THE LAST 15 yrs.



Growth Strategy



...together we
grow. ↗

GDIH is interested in associating with manufacturers and exporters intending to sell their products in the UAE and GCC, whether under their own name or private label.

GDIH welcomes you for new partnerships and joint ventures.